

January 19, 2011

Bill Number 10352

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

December 1 through December 31, 2010

Re: Sweetwater Disposition

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
12/07/10	TAB	Conference with Ms. Bindler regarding additional full recourse provisions in forbearance agreement relating to borrower's claim on previously delivered deed in lieu documents. [0600]	0.10 Hrs	\$49.50
		Interested Party Communications/Website/ Totals	0.10 Hrs	\$49.50
<u>Real Estate Matters</u>				
12/01/10	DHB	Telephone conference with C. Karsnitz (Young Conaway) to discuss referencing the trial court decision to be used in the draft Forbearance Agreement in connection with settlement discussions (.10); revised draft Forbearance Agreement t (1.50). [2300]	1.60 Hrs	\$704.00
12/02/10	DHB	Analyze fully signed Pre-Negotiation Agreement between lender and borrower parties with respect to matured Sweetwater loan (.20); review revisions of Mr. Pomerancz (Lehman) to draft forbearance agreement, (0.5); correspondence with Mr. Pomerancz with respect to concerns raised by revisions to Forbearance Agreement (0.3). [2300]	1.00 Hrs	\$440.00
12/03/10	DHB	Analyze further revised forbearance agreement in connection with matured Sweetwater mortgage loan. [2300]	1.20 Hrs	\$528.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
12/06/10	DHB	Review additional documents filed with the court in the actions concerning certain principals of the borrower under the defaulted Sweetwater loan (1.0); correspondence with J. Pomerancz regarding revisions to Forbearance Agreement (0.6). [2300]	1.60 Hrs	\$704.00
12/07/10	DHB	Correspondence with client and borrower parties and counsel regarding conference to discuss settlement of matured Sweetwater loan pursuant to executed PNA Agreement. [2300]	0.60 Hrs	\$264.00
12/08/10	DHB	Settlement conference with Messrs. Weilin and Miller (counsel and receiver for member of borrower), Mr. Pearson (principal borrower and guarantor) and, via phone, Mr. O'Roarke (principal of borrower and guarantor), Messrs. Brusco and Pomerancz (Lehman) (1.50); draft Standstill Agreement (1.0); correspondence with Mr. Pomerancz regarding Standstill Agreement and expanding scope of PNA (0.4); revisions to Standstill Agreement (0.4); conference with Mr. Holden (WMLM) regarding statements by lender about equity interest during settlement conference (0.2); telephone conference with Mr. Beck (litigation counsel in quiet title action) to discuss change in scheduling of discovery in title litigation and scheduling of call with Mr. Weilin to discuss (0.2). [2300]	3.70 Hrs	\$1,628.00
12/08/10	WSC	Internal discussion with Ms. Bindler regarding draft PNA agreement. [2300]	1.00 Hrs	\$430.00
12/09/10	DHB	Telephone conference call with Mr. Weilin (receiver counsel) and Mr. Beck (Morris James) to discuss change in litigation schedule and possibility of having settlement talks with the Sate of Delaware in connection with the quiet title action with respect to the Sweetwater property (.70); email memo to Messrs. Brusco, Pomerancz and Wilson (Lehman) regarding discussion and proposals (.40); email correspondence with Mr. Pomerancz regarding revisions to draft Standstill Agreement with respect to the matured loan secured by the Sweetwater property (.40); revisions to Standstill Agreement (.30); review latest documents in litigation document in SEC and CFTS actions against two of the principals of borrower under the Sweetwater loan (.20). [2300]	2.00 Hrs	\$880.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
12/09/10	PG	Review of Standstill Agreement for Ms. Bindler. [2300]	0.60 Hrs	\$126.00
12/10/10	JH	Attention to issues and questions raised by Ms. Bindler in connection with equity Interest. [2300]	0.20 Hrs	\$82.00
12/13/10	DHB	Correspondence with Mr. Cagney (WMLM) to question whether Judge Daniels would block foreclosure of Sweetwater mortgage held by Lehman if receiver of assets of one of the members of borrower requested it. [2300]	0.30 Hrs	\$132.00
12/21/10	DHB	Analyze draft Standstill Agreement in connection with matured Sweetwater mortgage loan. [2300]	0.20 Hrs	\$88.00
12/22/10	DHB	Correspondence with Messrs. Brusco and Pomerancz (Lehman) regarding discussions with borrower counsel, and need for PNA for LB Sweetwater (0.1); telephone conference with Mr. Holden (WMLM) regarding need for PNA for LB Sweetwater (0.1). [2300]	0.20 Hrs	\$88.00
12/30/10	DHB	Draft Pre-Negotiation Agreement to include LB Sweetwater LLC in connection with the settlement discussions anticipated to take place among the members of the borrower and between the borrower and lender in connection with the matured mortgage on the Sweetwater property (1.70); email correspondence with all parties regarding draft Standstill Agreement (.20); forward local counsel bill to Mr. Wilson (.10). [2300]	2.00 Hrs	\$880.00
Real Estate Matters Totals			16.20 Hrs	\$6,974.00
			TOTAL SERVICES	\$7,023.50

HOURLY RATE

Bindler, Deborah H.	14.40 Hrs	\$6,336.00
Banahan, Thomas A.	0.10 Hrs	\$49.50
Holden, John	0.20 Hrs	\$82.00
Cook Jr., Wayne S.	1.00 Hrs	\$430.00
Goldsmith, Paul	0.60 Hrs	\$126.00
	<u>16.30 Hrs</u>	<u>\$7,023.50</u>

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

DISBURSEMENTS

Telephone

Telephone	\$19.00
Telephone	\$114.06
Telephone Totals	\$133.06

Local travel

Local Travel	\$83.71
Local travel Totals	\$83.71

TOTAL DISBURSEMENTS	\$216.77
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INVOICE TOTAL	<u>\$7,240.27</u>
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REMAINING RETAINER	\$5,882.50
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PREVIOUSLY BILLED AND UNPAID

89908	08/01/10	509.00
89918	08/01/10	538.00
92076	09/01/10	1,811.80
93880	09/28/10	319.12
93912	09/28/10	319.12
93983	09/28/10	2,014.20
94002	09/28/10	976.70
94017	09/28/10	1,740.20
94029	09/28/10	1,248.05
93159	10/01/10	921.80
95087	10/25/10	2,472.20
96091	11/05/10	105.60
96129	11/05/10	329.80
96130	11/05/10	209.40
96476	12/01/10	3,309.80
98255	12/07/10	7,691.18
		<u>\$24,515.97</u>

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DUE THIS STATEMENT

\$31,756.24

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Sweetwater Disposition
File Number 0303694-0002211

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,587.00		34,587.00
General Case Administration	819.00		819.00
General Case Strategy Meetings	624.00		624.00
Interested Party	1,896.00	49.50	1,945.50
Communications/Website/ Real Estate Matters	52,180.99	6,974.00	59,154.99
Other Bankruptcy Motions and Matters	576.00		576.00
Non-Bankruptcy Litigation	1,990.00		1,990.00
Copying	1,078.65		1,078.65
Outside printing	15.79		15.79
Facsimile	5.01		5.01
Telephone	57.93	133.06	190.99
Online research	89.18		89.18
Delivery Service/Messenger	160.17		160.17
Postage	14.13		14.13
Local travel	476.81	83.71	560.52
Meals	40.22		40.22
Court fees	128.19		128.19
Other	165.00		165.00
Subtotals	95,447.47	7,240.27	102,687.74
Totals	95,447.47	7,240.27	102,687.74

January 19, 2011

Bill Number 10355

File Number 0303694-0002236

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

December 1 through December 31, 2010

Re: 215 Brazilian Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
12/01/10	WSC	All hands on telephone conference with Lehman and client regarding changes to Loan Sale Agreement. [0600]	1.50 Hrs	\$645.00
12/01/10	WSC	Telephone conferences with Mr. Brusco and Ms. Martin regarding latest issues (1.0) preparation for conference call with RFR and counsel regarding issues (0.3). [0600]	1.30 Hrs	\$559.00
		Interested Party Communications/Website/ Totals	2.80 Hrs	\$1,204.00
<u>Real Estate Matters</u>				
12/01/10	WSC	Reviewed latest comments from RFR counsel. [2300]	1.30 Hrs	\$559.00
12/01/10	SRH	Review comments from borrower. (1.2) Discussion with W. Cook. (1.0). Revise draft documents. (1.2) [2300]	3.40 Hrs	\$1,139.00
12/02/10	WSC	Telephone conferences with Lehman regarding finalizing Loan Sale Agreement. [2300]	1.40 Hrs	\$602.00
12/02/10	WSC	Revised Loan Sale Agreement. [2300]	2.50 Hrs	\$1,075.00
12/06/10	WSC	Attention to Finalizing Loan Sale Agreement. [2300]	2.50 Hrs	\$1,075.00
12/07/10	WSC	Attention to confirmation of local transfer tax issues and cost allocation (1.0); telephone conference regarding local transfer tax issue (0.3). [2300]	1.30 Hrs	\$559.00
12/07/10	WSC	Telephone conference with Mr. Brusco regarding final Loan Sale Agreement (1.0); attention to funding and circulation of signature pages (0.5). [2300]	1.50 Hrs	\$645.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 215 Brazilian Loan Sale

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
12/08/10	WSC	Attention to finalizing Loan Sale Agreement. [2300]	2.80 Hrs	\$1,204.00
12/09/10	WSC	Attention to finalizing loan sale agreement (1.0); discussion of loan sale with Ms. Martins at Lamco (0.7). [2300]	1.70 Hrs	\$731.00
12/10/10	WSC	Confirming remaining issues (0.5); re-drafting of the Loan Sale Agreement (2.8). [2300]	3.30 Hrs	\$1,419.00
12/10/10	WSC	Telephone conferences with RFR counsel regarding remaining issues. [2300]	1.30 Hrs	\$559.00
12/10/10	SRH	Discussion with client (1.0) Review comments to agreement (1.7) Discussion with local counsel (.5) Revise agreements to reflect client's comments. (2.5). Discussion with W. Cook. (.5) [2300]	6.20 Hrs	\$2,077.00
12/13/10	WSC	Finalized loan sale agreement with RFR counsel. [2300]	1.00 Hrs	\$430.00
12/14/10	WSC	Telephone conferences with Lehman regarding status [2300]	0.40 Hrs	\$172.00
12/20/10	SRH	Revise documents to reflect final terms. [2300]	1.50 Hrs	\$502.50
12/22/10	SRH	Revise documents to reflect changes at closing. [2300]	1.20 Hrs	\$402.00
Real Estate Matters Totals			33.30 Hrs	\$13,150.50
			TOTAL SERVICES	\$14,354.50

HOURLY RATE

Cook Jr., Wayne S.	23.80 Hrs	\$10,234.00
Hoffman, Seth R.	12.30 Hrs	\$4,120.50
	<u>36.10 Hrs</u>	<u>\$14,354.50</u>

DISBURSEMENTS

<u>Other</u>	
Staff Overtime	\$275.00
Other Totals	\$275.00
TOTAL DISBURSEMENTS	\$275.00

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL \$14,629.50

PREVIOUSLY BILLED AND UNPAID

93160	10/01/10	1,710.50
95088	10/25/10	2,506.90
96477	12/01/10	1,057.80
98160	12/07/10	9,573.82
		<u>\$14,849.02</u>

TOTAL DUE THIS STATEMENT \$29,478.52

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 215 Brazilian Loan Sale
File Number 0303694-0002236

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Interested Party	5,848.00	1,204.00	7,052.00
Communications/Website/ Real Estate Matters	29,575.50	13,150.50	42,726.00
Copying	79.90		79.90
Online research	55.00		55.00
Local travel	1,036.46		1,036.46
Meals	137.44		137.44
Other	247.50	275.00	522.50
Subtotals	36,979.80	14,629.50	51,609.30
Totals	36,979.80	14,629.50	51,609.30

February 15, 2011

Bill Number 01233

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: Bankruptcy

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Other Bankruptcy Motions and Matters</u>				
01/24/11	DE	Call Candace Arthur at Weil Gotshal regarding protocol for seeking payment of fees accrued in excess of twelve (12) months ago. [3800]	0.30 Hrs	\$108.00
01/24/11	DE	Call from R. Rossi inquiring whether fee protocol prohibits billing for matters over twelve (12) months in arrears. [3800]	0.20 Hrs	\$72.00
		Other Bankruptcy Motions and Matters Totals	0.50 Hrs	\$180.00
		TOTAL SERVICES		\$180.00

HOURLY RATE

Etheridge, Derek	0.50 Hrs	\$180.00
	<u>0.50 Hrs</u>	<u>\$180.00</u>

DISBURSEMENTS

Telephone

Telephone	\$5.50
Telephone Totals	\$5.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

DISBURSEMENTS

Delivery Service/Messenger

Air Courier / Messenger	\$104.58
Delivery Service/Messenger Totals	\$104.58
TOTAL DISBURSEMENTS	\$110.08
INVOICE TOTAL	<u>\$290.08</u>
REMAINING RETAINER	\$7,619.41

PREVIOUSLY BILLED AND UNPAID

89901	08/01/10	4,190.86
92213	09/01/10	216.00
93870	09/28/10	319.12
93900	09/28/10	319.12
93936	09/28/10	319.12
93957	09/28/10	319.12
94011	09/28/10	2,500.90
93152	10/01/10	94.05
95084	10/22/10	54.00
96474	12/01/10	75.80
98155	12/07/10	182.10
10348	01/18/11	2,799.72
		<u>\$11,389.91</u>

TOTAL DUE THIS STATEMENT	<u><u>\$11,679.99</u></u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Bankruptcy
File Number 0303694-0002179

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Fee Applications	94,937.78		94,937.78
General Case Administration	471.37		471.37
Preparation and/or review of Pleadings &	787.50		787.50
Real Estate Matters	594.00		594.00
Other Bankruptcy Motions and Matters	402.00	180.00	582.00
Firm's Own Billing/Fee Applicaitions	8,647.42		8,647.42
Firm's Own Retention Issues	810.00		810.00
Copying	1,709.92		1,709.92
Facsimile	27.05		27.05
Telephone	3.25	5.50	8.75
Online research	85.67		85.67
Delivery Service/Messenger	1,312.47	104.58	1,417.05
Postage	41.52		41.52
Local travel	524.43		524.43
Meals	26.00		26.00
Subtotals	110,380.38	290.08	110,670.46
Totals	110,380.38	290.08	110,670.46

February 15, 2011

Bill Number 01234

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: Moonlight Basin Enforcement

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
01/19/11	DHB	Email correspondence with Mr. James (local litigation counsel) in connection with motion made by Lee Poole in connection with foreclosure action with respect to loan on Moonlight Basin. [2300]	0.30 Hrs	\$135.00
01/19/11	WSC	Telephone conference with Doug James regarding Poole motion (0.4); review Poole motion papers (2.6). [2300]	3.00 Hrs	\$1,350.00
01/20/11	WSC	Review motion papers (2.5); prepare comments to motion (1.5). [2300]	4.00 Hrs	\$1,800.00
01/21/11	WSC	Begin review of Poole motion. [2300]	1.50 Hrs	\$675.00
01/22/11	WSC	Continue review of motion papers (1.0); review forbearance agreement (1.5). [2300]	2.50 Hrs	\$1,125.00
01/23/11	WSC	Reviewed Moonlight Motion papers (2.5); outline response as it relates to our response (2.0). [2300]	4.50 Hrs	\$2,025.00
01/24/11	DHB	Review litigation papers in connection with recent Poole summary judgment motion with respect to Recourse Guaranty in connection with foreclosure of mortgage on Moonlight Basin (1.30); telephone conference with Mr. James (litigation counsel) to discuss issues which need to be reviewed (.40); review Recourse Guaranty and provisions of Credit Agreement (1.50); draft email analyzing possible defaults and recourse events with respect to transfer of Jack Creek Road Rights (2.50). [2300]	6.00 Hrs	\$2,700.00

Lehman Brothers Chapter 11 Bankruptcy

01/24/11	WSC	Prepare comments to motion (1.3); review litigation guarantee correspondence (1.7). [2300]	3.00 Hrs	\$1,350.00
01/24/11	PG	Review of Guaranties and Forebearance Agreements for Ms. Bindler and Mr. Holden. [2300]	0.60 Hrs	\$135.00
01/25/11	DHB	Telephone conference call with Mr. McCarthy (Weil), Mr. James (Moulton Billingham), Messrs. Holden and Cook (WMLM) regarding response to Poole summary judgment motion on question relating to Recourse Guaranty in connection with the foreclosure action of the Moonlight Basin mortgage (.70); search files for correspondence and documents relating to Borrower's acts which might be covered by Recourse Guaranty provisions and status of title of mortgage property and litigation guaranty (3.80). [2300]	4.50 Hrs	\$2,025.00
01/25/11	WSC	Prepare for telephone conference regarding Moonlight transaction (2.0); telephone conference with Weil regarding transaction (1.3) [2300]	3.30 Hrs	\$1,485.00
01/26/11	DHB	Review stipulation regarding accounts Moonlight apparently set up in connection with servicing subdivisions apparently once part of Moonlight (.20); check entities listed in stipulation against litigation guaranty (.20); send comments to stipulation to Ms. Forde (Weil) (.10). [2300]	0.50 Hrs	\$225.00
01/26/11	WSC	Review Carveout guarantee (1.5); attention to correspondence to motion and talking points (1.0). [2300]	2.50 Hrs	\$1,125.00
01/27/11	DHB	In connection with foreclosure litigation with respect to matured loan on Moonlight Basin property, and motions in bankruptcy proceeding filed by Borrower: Review and send comments to Weil and Mr. James (Mouton Billingham) of stipulation with respect to services performed by Moonlight Borrower on behalf of third party associations (.50); telephone conference with Ms. Forde Chandler and Mr. Colao (Weil) to discuss questions relating to whether these activities breach any other loan documents (.40); review Credit Agreement, Recourse Carveout Guaranty, and email correspondence with Mr. James and Messrs. Cook and Holden (WMLM) regarding provisions of Guaranty which Borrower may have breached (2.50) send email memo outlining breaches under Carveout Guaranty (1.50); email correspondence with Mr. James requesting back up for certain activities of Borrower with respect to cash management and the October 2009 sale of access rights by Borrower to Lee [2300]	5.00 Hrs	\$2,250.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/27/11	WSC	Attention to forbearance agreement (1.7); attention to pleading (1.0). [2300]	2.70 Hrs	\$1,215.00
01/28/11	DHB	Email correspondence with two title companies in an attempt to get updated information on Blue Sky Road Declaration. [2300]	0.20 Hrs	\$90.00
01/28/11	WSC	Attention to issues in connection with Poole motion papers. [2300]	0.80 Hrs	\$360.00
01/31/11	DHB	Email correspondence with Mr. James (Moulton Billingham) with questions regarding firing of independent manager (.10); continue to work on revision by date of occurrence of recourse loss events under Moonlight Basin Sponsor Recourse Carveout Guaranty by reviewing loan documents, recent Borrower pleadings, and recent correspondence between Borrower's counsel and Mr. James (2.0); follow up on requests to title company for updates to support transfer of access rights to Lee Poole in October 2009 (.10). [2300]	2.30 Hrs	\$1,035.00
Real Estate Matters Totals			47.20 Hrs	\$21,105.00
<u>Non-Bankruptcy Litigation</u>				
01/19/11	JH	Review pleadings forwarded by Mr. James in connection with motions being made by Mr. Poole (2.0); analysis of pleadings (0.8). [4000]	2.80 Hrs	\$1,246.00
01/20/11	JH	Continued attention to reviewing additional pleadings in old files in connection with the claim on guarantee at Mr. James' request. [4000]	2.00 Hrs	\$890.00
01/24/11	JH	Continued attention to reviewing and analyzing Poole's motion for summary judgment (2.0); review and analyze request for judicial notice (0.1). [4000]	2.10 Hrs	\$934.50
01/25/11	JH	Continued attention to analyzing Poole's summary judgment motion and possible defenses (0.4); attention to multiple documents in connection with summary judgment motion, including old files and emails (2.0). [4000]	2.40 Hrs	\$1,068.00
01/25/11	JH	Telephone conference with Mr. James and Weil Gotcheil concerning Poole's motion for summary judgment. [4000]	0.40 Hrs	\$178.00
01/25/11	JH	Attention to litigation guaranty. [4000]	0.30 Hrs	\$133.50
01/27/11	JH	Continued attention to analysis of issues arising in connection with the Poole motion in the bankruptcy court. [4000]	0.50 Hrs	\$222.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/28/11	JH	Continued attention to issues raised by Poole's motion in bankruptcy court and the court for summary judgment (0.6); analysis of Poole motion issues, including multiple pleadings of documents (0.6). [4000]	1.20 Hrs	\$534.00
01/31/11	JH	Continued attention to motion filed by Mr. Poole in bankruptcy court and state court concerning summary judgment (0.2); analyzing pleadings and old documents in connection with Poole motion (0.2). [4000]	0.40 Hrs	\$178.00
Non-Bankruptcy Litigation Totals			12.10 Hrs	\$5,384.50
			TOTAL SERVICES	\$26,489.50

HOURLY RATE

Bindler, Deborah H.	18.80 Hrs	\$8,460.00
Holden, John	12.10 Hrs	\$5,384.50
Cook Jr., Wayne S.	27.80 Hrs	\$12,510.00
Goldsmith, Paul	0.60 Hrs	\$135.00
	<u>59.30 Hrs</u>	<u>\$26,489.50</u>

DISBURSEMENTS

Meals

Conference/Meeting Expenses	\$40.00
Meals Totals	\$40.00

Other

Staff Overtime	\$385.00
Other Totals	\$385.00
TOTAL DISBURSEMENTS	\$425.00

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL \$26,914.50

PREVIOUSLY BILLED AND UNPAID

89892	08/01/10	135.10
89902	08/01/10	192.20
92073	09/01/10	325.60
93872	09/28/10	319.12
93881	09/28/10	319.12
93882	09/28/10	319.12
93883	09/28/10	319.12
93976	09/28/10	9,003.45
93996	09/28/10	22,526.70
94013	09/28/10	4,079.25
94024	09/28/10	2,578.65
93154	10/01/10	407.60
95085	10/22/10	318.40
96022	11/05/10	1,111.20
96025	11/05/10	2,547.60
96026	11/05/10	834.00
96475	12/01/10	26.40
98156	12/07/10	17.60
10349	01/18/11	176.00
		<u>\$45,556.23</u>

TOTAL DUE THIS STATEMENT \$72,470.73

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Moonlight Basin Enforcement
File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	505,655.47		505,655.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
General Case Administration	73.50		73.50
Interested Party	899.71		899.71
Communications/Website/			
Real Estate Matters	23,010.66	21,105.00	44,115.66
Non-Bankruptcy Litigation	212.65	5,384.50	5,597.15
Copying	4,247.50		4,247.50
Facsimile	58.06		58.06
Telephone	189.67		189.67
Online research	823.22		823.22
Delivery Service/Messenger	722.63		722.63
Postage	18.33		18.33
Local travel	5,815.27		5,815.27
Out-of-town travel	2,730.01		2,730.01
Meals	4,580.48	40.00	4,620.48
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,195.22	385.00	1,580.22
Analysis/Strategy	781.33		781.33
Subtotals	554,363.89	26,914.50	581,278.39
Totals	554,363.89	26,914.50	581,278.39

February 15, 2011

Bill Number 01235

File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: 25/45 Broad Street

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
01/03/11	MAS	Conferences with client and counsel regarding court notice. [0100]	0.10 Hrs	\$48.00
01/03/11	MAS	Review court notice concerning oral argument and motion. [0100]	0.10 Hrs	\$48.00
01/03/11	LD	Analysis of Pleading Board for 25 Broad Street. [0100]	0.80 Hrs	\$152.00
01/04/11	MAS	Communications with various counsel regarding Court conference adjournment (0.3); obtain consents for conference as per Court's directive as set forth in email from Justice Goodman's law secretary (0.3). [0100]	0.60 Hrs	\$288.00
01/04/11	MAS	Draft emails to client regarding oral argument of motion. [0100]	0.50 Hrs	\$240.00
01/04/11	LD	Analysis of documents for Exhibits to Motion. [0100]	3.00 Hrs	\$570.00
01/05/11	MAS	Draft email to title company's counsel demanding bonding of liens in event summary judgment motion is not successful (0.5); respond to emails from Mr. Satnick of Loeb & Loeb (0.2). [0100]	0.70 Hrs	\$336.00
01/05/11	MAS	Review and respond to counsel seeking to file late Answer in action. [0100]	0.30 Hrs	\$144.00
01/06/11	MAS	Communications with co-counsel for title company regarding oral argument for motion (0.4); prepare response to title claim demand made by Lehman (0.2). [0100]	0.60 Hrs	\$288.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/06/11	LD	Analysis of pleading board for Mezzanine Loan. [0100]	0.70 Hrs	\$133.00
01/07/11	MAS	Attention to serve of Notice of Entry and referee's involvement in preparing report and sale. [0100]	0.30 Hrs	\$144.00
01/07/11	MAS	Review foreclosure order. [0100]	0.20 Hrs	\$96.00
01/11/11	M H	Filed notice of entry of order entered 1/6/11 with trial support office and the New York County Clerk's Office [0100]	0.60 Hrs	\$117.00
01/11/11	MAS	Prepare extensive roster of documents and related response to issues raised regarding insurance claim and possible coverage of litigation. [0100]	1.30 Hrs	\$624.00
01/12/11	MAS	Follow-up for compliance with issues raised with Mr. Palmer during conference. [0100]	0.40 Hrs	\$192.00
01/12/11	MAS	Strategy conference with Mr. Palmer (0.3); provide update to case and case status (0.2). [0100]	0.50 Hrs	\$240.00
01/13/11	MAS	Communications with client regarding addressing damage to adjoining property on 45 Broad litigation. [0100]	0.40 Hrs	\$192.00
01/13/11	MAS	Conferences with Receiver regarding property remediation and coverage. [0100]	0.50 Hrs	\$240.00
01/14/11	MAS	Prepare for conference call with client and Receiver for 45 Broad property. [0100]	0.60 Hrs	\$288.00
01/14/11	MAS	Respond to inquiries by Swig's counsel concerning negative pledge and implementation of Settlement Agreement. [0100]	0.30 Hrs	\$144.00
01/14/11	LD	Review of Settlement Agreement regarding UCC information. [0100]	0.40 Hrs	\$76.00
01/18/11	MAS	Prepare for conference call with client and Receiver. [0100]	0.50 Hrs	\$240.00
01/18/11	MAS	Participate in call with Mr. Palmer, Receiver, Receiver's counsel and Scott Allen, on insurance for damage to adjoining property and issues concerning collection of L.I. Internal Medical insurance to cover loss. [0100]	0.50 Hrs	\$240.00
01/18/11	LD	Analysis of Exhibits for Referee Report of Amount Due to Plaintiff. [0100]	1.30 Hrs	\$247.00
01/19/11	MAS	Follow-up on matters addressed on conference call concerning insurance issues and claims. [0100]	0.60 Hrs	\$288.00
01/21/11	MAS	Respond to client concerning receivership issues. [0100]	0.30 Hrs	\$144.00
01/21/11	MAS	Respond to inquiries by Swig's counsel. [0100]	0.20 Hrs	\$96.00
01/21/11	MAS	Draft referee report (1.0); draft supporting affidavits and related proofs for referee report for entry of judgment (0.4). [0100]	1.40 Hrs	\$672.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/23/11	MAS	Respond to client inquiries concerning receiver's contract and obligations. [0100]	0.10 Hrs	\$48.00
01/28/11	MAS	Address Receiver's update to reports P&L statement (0.4); review reports to address questions court may have on P & L issues at argument (0.4). [0100]	0.80 Hrs	\$384.00
01/28/11	MAS	Follow-up communications with Receiver and client regarding insurance coverage and damages concerning 35 Broad Street property and Swig's coverage for loss. [0100]	0.40 Hrs	\$192.00
General Case Administration Totals			19.00 Hrs	\$7,151.00
<u>Non-Bankruptcy Litigation</u>				
01/03/11	SM	Correspondence with Judge Goodman's law clerk regarding oral argument of 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$39.50
01/03/11	SM	Obtained information requested by Weil Gotshal counsel for motion requesting funding to continue construction at the properties. [4000]	0.80 Hrs	\$316.00
01/04/11	SM	Correspondence with all parties regarding oral argument of summary judgment motion and upcoming status conference. [4000]	0.30 Hrs	\$118.50
01/04/11	SM	Correspondence with Mr. Hackett from Weil Gotshal regarding request for information for motion to obtain additional funding. [4000]	0.10 Hrs	\$39.50
01/04/11	SM	Telephone conference with Mr. Nash regarding court conference. [4000]	0.10 Hrs	\$39.50
01/04/11	SM	Correspondence with court regarding scheduled status conference. [4000]	0.20 Hrs	\$79.00
01/05/11	SM	Correspondence with counsel for Commercial Flooring and Site Safety regarding adjournment of status conference. [4000]	0.10 Hrs	\$39.50
01/06/11	SM	Reviewed court notice regarding order for 45 Broad summary judgment motion. [4000]	0.10 Hrs	\$39.50
01/07/11	SM	Drafted notice of entry of order for service on all parties and the clerk. [4000]	0.30 Hrs	\$118.50
01/07/11	SM	Drafted letter to referee regarding her appointment by the court. [4000]	0.30 Hrs	\$118.50
01/07/11	SM	Reviewed long form order granting summary judgment on 45 Broad and appointing a referee. [4000]	0.30 Hrs	\$118.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/07/11	CJS	Attention to service of notice of entry of order granting summary judgment and appointing referee. [4000]	0.20 Hrs	\$56.00
01/11/11	SM	Correspondence with Mr. Stempel regarding settlement agreement and terms thereof. [4000]	0.20 Hrs	\$79.00
01/11/11	SM	Analyzed settlement agreement regarding Mr. Stempel's requested release of negative pledge and UCC. [4000]	0.40 Hrs	\$158.00
01/13/11	SM	Reviewed filed notice of entry of 45 Broad summary judgment order. [4000]	0.10 Hrs	\$39.50
01/13/11	SM	Telephone conference with court clerk regarding upcoming status conference for 25 Broad. [4000]	0.20 Hrs	\$79.00
01/13/11	SM	Drafted referee's report for 45 Broad. [4000]	1.80 Hrs	\$711.00
01/13/11	SM	Reviewed notification from court regarding status conference for 25 Broad. [4000]	0.10 Hrs	\$39.50
01/13/11	SM	Drafted oath of referee. [4000]	0.40 Hrs	\$158.00
01/13/11	SM	Correspondence with counsel for all parties regarding upcoming status conference. [4000]	0.10 Hrs	\$39.50
01/14/11	SM	Reviewed e-mail from Mr. Stempel regarding status of release of negative pledge. [4000]	0.10 Hrs	\$39.50
01/14/11	SM	Reviewed correspondence with Mr. Boyd and Mr. Palmer regarding call to discuss Claremont wall issues. [4000]	0.10 Hrs	\$39.50
01/18/11	SM	Reviewed Correspondence with 45 Broad receiver and receiver's counsel regarding issues with adjoining property owner. [4000]	0.10 Hrs	\$39.50
01/19/11	SM	Drafted affidavit of client of amount due based upon review of loan documents. [4000]	1.60 Hrs	\$632.00
01/21/11	SM	Revised affidavit of amount due for 45 Broad loans. [4000]	0.20 Hrs	\$79.00
01/21/11	SM	Correspondence with Mr. Stempel regarding release of security interests for Mr. Swig in the 45 Broad action. [4000]	0.30 Hrs	\$118.50
01/21/11	SM	Correspondence with Mr. Palmer regarding 45 Affidavit of amount due. [4000]	0.20 Hrs	\$79.00
01/24/11	SM	Telephone conference with Ms. Binstock and Mr. LaGary regarding interest in purchasing a portion of 25 Broad. [4000]	0.30 Hrs	\$118.50
01/24/11	SM	Reviewed e-mail from Mr. Palmer regarding Affidavit of Amount Due for 45 Broad foreclosure. [4000]	0.10 Hrs	\$39.50
01/24/11	SM	Telephone conference with Mr. Gagliano regarding information about the building requested by potential purchasers. [4000]	0.10 Hrs	\$39.50

Lehman Brothers Chapter 11 Bankruptcy

Non-Bankruptcy Litigation Totals

9.30 Hrs	\$3,650.50
TOTAL SERVICES	\$10,801.50

HOURLY RATE

Hudson, Michael	0.60 Hrs	\$117.00
Slama, Mark A.	12.20 Hrs	\$5,856.00
Dubiago, Lana	6.20 Hrs	\$1,178.00
Mizrahi, Samuel	9.10 Hrs	\$3,594.50
Sorbera, Christina J.	0.20 Hrs	\$56.00
	<u>28.30 Hrs</u>	<u>\$10,801.50</u>

DISBURSEMENTS

Copying

Reproduction

\$174.50

Copying Totals

\$174.50

Telephone

Telephone:

\$11.75

Telephone Totals

\$11.75

Delivery Service/Messenger

Air Courier / Messenger

\$35.75

Delivery Service/Messenger Totals

\$35.75

TOTAL DISBURSEMENTS

\$222.00

INVOICE TOTAL

\$11,023.50

PREVIOUSLY BILLED AND UNPAID

89916	08/01/10	9,991.70
90599	08/06/10	12,387.80
92413	09/01/10	14,840.20
93873	09/28/10	319.12
93903	09/28/10	319.12
93941	09/28/10	319.12
93960	09/28/10	319.12
93978	09/28/10	4,703.30
93998	09/28/10	7,308.20
94014	09/28/10	7,657.05
94025	09/28/10	3,775.20

Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

93156	10/01/10	3,688.90
95086	10/25/10	5,948.00
96134	11/05/10	11,293.90
96135	11/05/10	9,554.10
96137	11/05/10	12,550.30
96328	12/01/10	4,031.00
98158	12/07/10	1,985.00
10350	01/18/11	14,391.36
		<hr/>
		\$125,382.49

TOTAL DUE THIS STATEMENT

\$136,405.99

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 25/45 Broad Street
File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	678,463.38		678,463.38
Case Administration	6.41		6.41
Financing	83.31		83.31
General Case Administration	207,859.69	7,151.00	215,010.69
General Case Strategy Meetings	726.69		726.69
Interested Party	7,804.22		7,804.22
Communications/Website/			
Comminications with Debtors	184.55		184.55
Tax Issues	772.63		772.63
Other General Business	259.53		259.53
Operation Issues			
Real Estate Matters	20,336.62		20,336.62
Other Bankruptcy Motions and Matters	1,352.53		1,352.53
Non-Bankruptcy Litigation	149,708.32	3,650.50	153,358.82
Copying	37,701.72	174.50	37,876.22
Outside printing	79.10		79.10
Facsimile	247.40		247.40
Telephone	589.70	11.75	601.45
Online research	1,316.29		1,316.29
Delivery Service/Messenger	2,111.30	35.75	2,147.05
Postage	1,105.29		1,105.29
Local travel	800.75		800.75
Meals	312.54		312.54
Court fees	710.52		710.52
Subpoena fees	43.99		43.99
Deposition transcripts	192.44		192.44
Litigation support vendors	85.19		85.19
Other professionals	73.35		73.35
Other	1,958.05		1,958.05
Document/File Management	36.50		36.50
Other Case Assessment, Development & Adm	352.00		352.00
Subtotals	1,115,274.01	11,023.50	1,126,297.51
Totals	1,115,274.01	11,023.50	1,126,297.51

Lehman Brothers Chapter 11 Bankruptcy

February 15, 2011

Bill Number 01236

File Number 0303694-0002205

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: Lyon Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
01/10/11	RAR	Telephone conference with Messrs. Barmettler, Kamakawi and Hoffman regarding closing of transaction. [0600]	0.30 Hrs	\$168.00
01/11/11	RAR	Telephone conference with Ms. Halperin, Ms. Foote and Messrs. Rios and Nastasi regarding options under Sandy Springs intercreditor. [0600]	0.40 Hrs	\$224.00
01/13/11	RAR	Telephone conference with Mr. Rios and Ms. Foote regarding how to deal with LNR on Sandy Springs. [0600]	0.70 Hrs	\$392.00
01/27/11	WSC	Conference with Ms. Foote regarding LeCraw maturity date and co-lender remedies. [0600]	0.50 Hrs	\$225.00
01/28/11	WSC	Follow up with Ms. Foote regarding LeCraw maturity date and co-lender remedies. [0600]	0.60 Hrs	\$270.00
Interested Party Communications/Website/ Totals			2.50 Hrs	\$1,279.00
<u>Real Estate Matters</u>				
01/07/11	CEF	Conference call with client regarding Forbearance extension. [2300]	0.80 Hrs	\$304.00
01/07/11	CEF	Finalization of release of signature pages to co-lender agreement. [2300]	0.40 Hrs	\$152.00
01/10/11	CEF	Call with client regarding mezzanine lender rights after senior loan maturity default with respect to Sandy Springs. [2300]	1.10 Hrs	\$418.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/10/11	CEF	Review of senior loan documents regarding transfer provisions for Sandy Springs. [2300]	1.20 Hrs	\$456.00
01/10/11	CEF	Review of intercreditor agreement for Sandy Springs with respect to maturity default and mezzanine lender remedies [2300]	1.00 Hrs	\$380.00
01/10/11	SRH	Conference call with partner. (1.0) Review received materials. (0.3) [2300]	1.30 Hrs	\$455.00
01/11/11	RAR	Review Sandy Springs intercreditor agreement regarding senior default. [2300]	1.20 Hrs	\$672.00
01/11/11	CEF	Drafted notice letter to senior lender for Sandy Springs. [2300]	0.70 Hrs	\$266.00
01/11/11	CEF	Call with client with respect to mezzanine lender's rights after senior loan maturity on Sandy Springs. [2300]	0.90 Hrs	\$342.00
01/11/11	CEF	Review of loan documents for Sandy Springs senior loan and mezzanine loan along with intercreditor agreement to determine mezzanine lender's rights after senior loan maturity default. [2300]	5.40 Hrs	\$2,052.00
01/12/11	CEF	Call with client with respect to Sandy Springs mezzanine loan defaults. [2300]	0.40 Hrs	\$152.00
01/13/11	RAR	Review draft letter from Lyon to LNR on Sandy Springs. [2300]	1.10 Hrs	\$616.00
01/13/11	RAR	Telephone conference with Messrs. Rios, Westfahl and Barmettler and Ms. Foote regarding LNR - Sandy Spring issues. [2300]	1.20 Hrs	\$672.00
01/13/11	CEF	Conference call with client and borrower with respect to Sandy Springs senior loan restructure proposal letter. [2300]	0.60 Hrs	\$228.00
01/13/11	CEF	Revise senior loan restructure proposal letter for Sandy Springs. [2300]	2.80 Hrs	\$1,064.00
01/13/11	CEF	Call with client regarding Sandy Springs senior loan restructure proposal letter. [2300]	0.80 Hrs	\$304.00
01/14/11	RAR	Prepare letter to LNR regarding proposed modification of Sandy Springs deal. [2300]	0.50 Hrs	\$280.00
01/14/11	CEF	Finalize senior loan restructure proposal letter for Sandy Springs. [2300]	0.90 Hrs	\$342.00
01/18/11	RAR	prepare LLC agreement for Marietta in connection with conversion of mortgage loan. [2300]	1.10 Hrs	\$616.00
01/19/11	RAR	Continue review of revisions to draft Marietta LLC agreement from Lyon counsel. [2300]	0.60 Hrs	\$336.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/20/11	CEF	Drafted revisions to deposit account control agreement for LeCraw. [2300]	1.70 Hrs	\$646.00
01/20/11	CEF	Conference with servicer with respect to LeCraw deposit account control agreement. [2300]	0.60 Hrs	\$228.00
01/20/11	SRH	Review comments to JV agreement. [2300]	3.10 Hrs	\$1,085.00
01/21/11	CEF	Drafted additional changes to deposit account control agreement based on servicer comments. [2300]	1.40 Hrs	\$532.00
01/21/11	CEF	Conference call with servicer with respect to additional deposit account control agreement changes. [2300]	0.50 Hrs	\$190.00
01/24/11	CEF	Review of open issues with respect to Deposit Account Control Agreement for LeCraw and Borrower's desire to provide deed in lieu. [2300]	1.70 Hrs	\$646.00
01/25/11	CEF	Review of co-lender agreement with respect to potential deed in lieu of foreclosure for LeCraw. [2300]	1.80 Hrs	\$684.00
01/25/11	CEF	Conference call with client and servicer regarding deposit account control agreements for LeCraw and requirement to draft third amendment to loan documents. [2300]	1.20 Hrs	\$456.00
01/25/11	CEF	Drafted initial draft of third amendment to loan documents for LeCraw. [2300]	3.90 Hrs	\$1,482.00
01/26/11	CEF	Continued drafting third amendment to loan documents. [2300]	2.70 Hrs	\$1,026.00
01/26/11	CEF	Distribution of draft third amendment to servicer for review. [2300]	0.10 Hrs	\$38.00
01/26/11	CEF	Conference call with client regarding maturity default and accepting deed in lieu of foreclosure with respect to LeCraw portfolio. [2300]	0.90 Hrs	\$342.00
01/27/11	CEF	Correspondence with client regarding LeCraw maturity date and co-lender remedies. [2300]	0.20 Hrs	\$76.00
01/28/11	RAR	Analysis of Serrano intercreditor issues. [2300]	0.50 Hrs	\$280.00
01/28/11	RAR	Review revised draft of Marrietta LLC agreement. [2300]	2.80 Hrs	\$1,568.00
01/31/11	CEF	Conference call with servicer with respect to comments to third amendment and deposit account control agreement for LeCraw. [2300]	0.40 Hrs	\$152.00
01/31/11	CEF	Correspondence with client with respect to mortgage loan notice of sale filing in Georgia with respect to Sandy Springs. [2300]	0.40 Hrs	\$152.00
01/31/11	CEF	Review of Borrower comments to loan modification documents for Serrano. [2300]	0.90 Hrs	\$342.00
01/31/11	CEF	Review of co-lender for LeCraw with respect to loan maturity and A Note holder's rights. [2300]	0.90 Hrs	\$342.00

Lehman Brothers Chapter 11 Bankruptcy

Real Estate Matters Totals

49.70 Hrs

\$20,374.00

TOTAL SERVICES

\$21,653.00

HOURLY RATE

Rossi, Robert A.	10.40 Hrs	\$5,824.00
Foote, Carrie E.	36.30 Hrs	\$13,794.00
Cook Jr., Wayne S.	1.10 Hrs	\$495.00
Hoffman, Seth R.	4.40 Hrs	\$1,540.00
	<hr/>	<hr/>
	52.20 Hrs	\$21,653.00

DISBURSEMENTS

Copying

Reproduction

\$0.20

Copying Totals

\$0.20

Telephone

Telephone

\$15.00

Telephone Totals

\$15.00

Delivery Service/Messenger

Air Courier / Messenger

\$22.57

Delivery Service/Messenger Totals

\$22.57

TOTAL DISBURSEMENTS

\$37.77

INVOICE TOTAL

\$21,690.77

PREVIOUSLY BILLED AND UNPAID

89907	08/01/10	4,640.65
89927	08/01/10	4,336.80
92075	09/01/10	1,146.60
93878	09/28/10	251.90
93909	09/28/10	319.12
93946	09/28/10	319.12
93967	09/28/10	319.12
93980	09/28/10	2,386.50
94000	09/28/10	2,419.30
94016	09/28/10	1,987.80
94027	09/28/10	2,406.10
93158	10/01/10	180.00

Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

96027	11/05/10	3,618.00
96066	11/05/10	2,015.80
96090	11/05/10	5,493.40
96329	12/01/10	115.20
98159	12/07/10	540.00
10351	01/18/11	13,864.00
		<hr/>
		\$46,359.41

TOTAL DUE THIS STATEMENT

\$68,050.18

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Lyon Issues
File Number 0303694-0002205

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	116,507.32		116,507.32
General Case Administration	8,279.47		8,279.47
Interested Party	10,025.01	1,279.00	11,304.01
Communications/Website/			
Tax Issues	9,597.00		9,597.00
Real Estate Matters	72,268.11	20,374.00	92,642.11
Private Equity	4,821.87		4,821.87
Loans/Investments	1,214.40		1,214.40
Copying	1,693.83	0.20	1,694.03
Telephone	37.44	15.00	52.44
Delivery Service/Messenger	91.82	22.57	114.39
Postage	0.44		0.44
Local travel	37.66		37.66
Meals	250.73		250.73
Subtotals	224,825.10	21,690.77	246,515.87
Totals	224,825.10	21,690.77	246,515.87

February 15, 2011

Bill Number 01237

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: Sweetwater Disposition

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
01/03/11	DHB	Send draft Pre-Negotiation Agreement including LB Sweetwater LLC to Messrs. Pomerancs, Brusco and Wilson (LBHI) for review (.20); email correspondence with Mr. Beck (Morris James title litigation counsel) regarding delivery of states reports (.20). [2300]	0.40 Hrs	\$180.00
01/19/11	DHB	Email correspondence with Mr. Pomenrancz and Mr. Wilson regarding questions which had been raised regarding owner's insurance by Mr. Weilin (counsel to receiver) and status of response to Standstill Agreement in connection with matured loan on Sweetwater property and follow up on response to Stanstill Agreement with Mr. Weilin. [2300]	0.30 Hrs	\$135.00
01/20/11	DHB	Telephone conference with Mr. Weilin (receiver counsel) regarding Standstill Agreement and email correspondence with Mr. Pomerancz (Lehman) to discuss reasons for lack of response to Standstill Agreement in connection with matured mortgage on the Sweetwater property. [2300]	0.30 Hrs	\$135.00
01/24/11	DHB	Review additional documents filed in docket in actions against principals of WGI LLC, one of the members of the Borrower under the matured Sweetwater mortgage. [2300]	0.40 Hrs	\$180.00
Real Estate Matters Totals			1.40 Hrs	\$630.00

Lehman Brothers Chapter 11 Bankruptcy

TOTAL SERVICES \$630.00

HOURLY RATE

Bindler, Deborah H.

1.40 Hrs

\$630.00

1.40 Hrs

\$630.00

INVOICE TOTAL \$630.00

REMAINING RETAINER \$5,882.50

PREVIOUSLY BILLED AND UNPAID

89908	08/01/10	509.00
89918	08/01/10	538.00
92076	09/01/10	1,811.80
93880	09/28/10	319.12
93912	09/28/10	319.12
93983	09/28/10	2,014.20
94002	09/28/10	976.70
94017	09/28/10	1,740.20
94029	09/28/10	1,248.05
93159	10/01/10	921.80
95087	10/25/10	2,472.20
96091	11/05/10	105.60
96129	11/05/10	329.80
96130	11/05/10	209.40
96476	12/01/10	3,309.80
98255	12/07/10	1,515.40
10352	01/18/11	7,240.27
		<u>\$25,580.46</u>

TOTAL DUE THIS STATEMENT \$26,210.46

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Sweetwater Disposition
File Number 0303694-0002211

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,587.00		34,587.00
General Case Administration	819.00		819.00
General Case Strategy Meetings	624.00		624.00
Interested Party	1,945.50		1,945.50
Communications/Website/ Real Estate Matters	59,154.99	630.00	59,784.99
Other Bankruptcy Motions and Matters	576.00		576.00
Non-Bankruptcy Litigation	1,990.00		1,990.00
Copying	1,078.65		1,078.65
Outside printing	15.79		15.79
Facsimile	5.01		5.01
Telephone	190.99		190.99
Online research	89.18		89.18
Delivery Service/Messenger	160.17		160.17
Postage	14.13		14.13
Local travel	560.52		560.52
Meals	40.22		40.22
Court fees	128.19		128.19
Other	165.00		165.00
Subtotals	102,687.74	630.00	103,317.74
Totals	102,687.74	630.00	103,317.74

February 15, 2011

Bill Number 01238

File Number 0303694-0002236

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: 215 Brazilian Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
01/28/11	WSC	Telephone conference with Mr. Brusco regarding Loan Sale Amendment issues [0600]	0.70 Hrs	\$315.00
01/28/11	WSC	Telephone conference with Mr. Stempel regarding amendment to Loan Sale Agreement. [0600]	0.60 Hrs	\$270.00
		Interested Party Communications/Website/ Totals	1.30 Hrs	\$585.00
<u>Real Estate Matters</u>				
01/25/11	SRH	Review existing documents (1.0) Discussion with client. (.5) Discussion with buyer's counsel. (.4) [2300]	1.90 Hrs	\$665.00
01/26/11	WSC	Review loan sale amendment (1.0); conference with Mr. Hoffman regarding loan sale agreement (0.5). [2300]	1.90 Hrs	\$855.00
01/26/11	SRH	Draft amendment to Purchase Agreement (3.0). Discussion with W. Cook. (0.5) Discussion with client regarding purchase agreement. (0.4) Review comments to amendment (1.2) [2300]	5.10 Hrs	\$1,785.00
01/27/11	WSC	Telephone conference with Mr. Stemple regarding amendment to agreement (0.50); review amendment to Loan Sale Agreement (0.50). [2300]	1.50 Hrs	\$675.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 215 Brazilian Loan Sale

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/27/11	SRH	Revise amendment to Purchase Agreement. [2300]	2.50 Hrs	\$875.00
01/28/11	WSC	Reviewed latest draft of Amendment to Loan Sale Agreement (1.0); discussed same with Mr. Hoffman (0.20). [2300]	1.20 Hrs	\$540.00
01/28/11	SRH	Discussion with client regarding escrow amendment. (0.5) Discussion with W. Cook regarding escrow amendment. (.5) Draft letter to escrow agent. (1.3) Review comments to amendment. (0.8) [2300]	3.10 Hrs	\$1,085.00
01/31/11	WSC	Attention to finalizing amendment (0.70); telephone conversations with RFR counsel and Lehman regarding execution of amendment (1.0). [2300]	1.70 Hrs	\$765.00
01/31/11	SRH	Revise agreements for final comments. (1.2) Discussion with client regarding comments to amendment. (.4) Review underlying documents (0.8) [2300]	2.40 Hrs	\$840.00
Real Estate Matters Totals			21.30 Hrs	\$8,085.00
			TOTAL SERVICES	\$8,670.00

HOURLY RATE

Cook Jr., Wayne S.	7.60 Hrs	\$3,420.00
Hoffman, Seth R.	15.00 Hrs	\$5,250.00
	<u>22.60 Hrs</u>	<u>\$8,670.00</u>

INVOICE TOTAL \$8,670.00

PREVIOUSLY BILLED AND UNPAID

93160	10/01/10	1,710.50
95088	10/25/10	2,506.90
96477	12/01/10	1,057.80
98160	12/07/10	1,809.50
10355	01/18/11	14,629.50
		<u>\$21,714.20</u>

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DUE THIS STATEMENT

\$30,384.20

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 215 Brazilian Loan Sale
File Number 0303694-0002236

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Interested Party	7,052.00	585.00	7,637.00
Communications/Website/			
Real Estate Matters	42,726.00	8,085.00	50,811.00
Copying	79.90		79.90
Online research	55.00		55.00
Local travel	1,036.46		1,036.46
Meals	137.44		137.44
Other	522.50		522.50
Subtotals	51,609.30	8,670.00	60,279.30
Totals	51,609.30	8,670.00	60,279.30

February 15, 2011

Bill Number 01239

File Number 0303694-0002244

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through 31, 2011

Re: Summerwood Associates

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
01/21/11	RZ	Review Property Management Agreement in connection with termination of property manager (0.5); draft termination notice (1.5). [2300]	1.50 Hrs	\$585.00
01/25/11	RZ	Revise termination notice (1.7); distribute termination notice to property manager (0.3). [2300]	2.00 Hrs	\$780.00
Real Estate Matters Totals			3.50 Hrs	\$1,365.00
			TOTAL SERVICES	\$1,365.00

HOURLY RATE

Zoffinger, Richard	3.50 Hrs	\$1,365.00
	<u>3.50 Hrs</u>	<u>\$1,365.00</u>

DISBURSEMENTS

<u>Postage</u>	
US Postage	\$5.54
Postage Totals	\$5.54
TOTAL DISBURSEMENTS	\$5.54

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL	<u>\$1,370.54</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Summerwood Associates
File Number 0303694-0002244

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Real Estate Matters		1,365.00	1,365.00
Postage		5.54	5.54
Subtotals		1,370.54	1,370.54
Totals		1,370.54	1,370.54

February 15, 2011

Bill Number 77718

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

December 1 through December 31, 2009

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
12/01/09	JH	Revise proposed receiver order. [001]	1.00 Hrs	\$365.00
12/01/09	JH	Attention to Rule 16 conference issues. [001]	0.50 Hrs	\$182.50
12/01/09	JH	Prepare for telephone conference with local counsel concerning strategy. [001]	0.50 Hrs	\$182.50
12/01/09	JH	Telephone conference with Mr. Cook concerning Rule 16 conference. [001]	0.20 Hrs	\$73.00
12/01/09	WSC	Review Rule 16 order (0.2); telephone conference with receiver and local counsel regarding issues in connection with litigation (0.8). [001]	1.00 Hrs	\$410.00
12/02/09	JH	Continued attention to revising draft receiver for order. [001]	0.70 Hrs	\$255.50
12/02/09	JH	Continued attention to preparing for strategy call with local counsel. [001]	0.60 Hrs	\$219.00
12/02/09	JH	Attention to email from local counsel concerning litigation. [001]	0.10 Hrs	\$36.50
12/02/09	JH	Correspondence with local counsel concerning litigation strategy issues. [001]	0.30 Hrs	\$109.50
12/02/09	JH	Strategy call with local counsel concerning litigation. [001]	0.80 Hrs	\$292.00
12/02/09	WSC	Strategy call with local counsel concerning litigation. [001]	0.40 Hrs	\$164.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
12/03/09	JH	Continued attention to revised receiver order (0.4); attention to strategizing in connection with receiver order (0.2). [001]	0.60 Hrs	\$219.00
12/03/09	WSC	Review revised receiver order. [001]	0.50 Hrs	\$205.00
12/04/09	WSC	Telephone conference with local counsel regarding receiver order. [001]	0.50 Hrs	\$205.00
12/07/09	WSC	Reviewed latest draft order (0.70); telephone conference with Michael Forche and Ross Housner regarding plans of receiver (0.80). [001]	1.50 Hrs	\$615.00
12/08/09	JH	Correspondence with local counsel concerning Rule 16 conference (0.2); strategize with respect to Rule 16 (0.3). [001]	0.50 Hrs	\$182.50
12/08/09	WSC	Prepare for call with local counsel (0.3); telephone conference with Messrs. Murray and Housner regarding issues in connection with litigation (1.0). [001]	1.30 Hrs	\$533.00
12/09/09	JH	Prepare for strategy telephone conference with local counsel. [001]	0.70 Hrs	\$255.50
12/09/09	WSC	Review receiver order (0.7); telephone conference with local counsel regarding receiver (0.3). [001]	1.00 Hrs	\$410.00
12/10/09	WSC	Conference with Mr. Holden regarding Rule 16 order. [001]	0.40 Hrs	\$164.00
12/11/09	WSC	Telephone conference with Lehman regarding status. [001]	0.70 Hrs	\$287.00
12/14/09	JH	Attention to correspondence with local counsel regarding transaction (0.2); attention to scheduling issues (0.5); attention to proposed order (0.2); attention to letter to court (0.2); attention to plaintiff's objection to proposed receiver orders (0.1). [001]	1.20 Hrs	\$438.00
12/14/09	WSC	Review borrower's proposal receiver order. [001]	0.50 Hrs	\$205.00
12/15/09	WSC	Continue review of borrower's proposal receiver order. [001]	1.20 Hrs	\$492.00
12/16/09	JH	Review borrower's counter proposed receiver order and analyze same. [001]	0.60 Hrs	\$219.00
12/16/09	WSC	Various telephone conferences with local counsel and Lehman regarding status. [001]	1.00 Hrs	\$410.00
12/17/09	JH	Attention to execute receiver order. [001]	0.20 Hrs	\$73.00
12/17/09	WSC	Various telephone conferences with local counsel and Lehman regarding litigation issues. [001]	0.50 Hrs	\$205.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
12/18/09	JH	Attention to letter from court concerning settlement conference. [001]	0.20 Hrs	\$73.00
12/18/09	WSC	Analyze issues regarding receiver and litigation involving receiver obligations. [001]	1.20 Hrs	\$492.00
12/19/09	JH	Attention to issues arising in connection with receiver order and plaintiffs interference with receiver. [001]	0.70 Hrs	\$255.50
12/19/09	WSC	Telephone conference with Mike Forche regarding Borrower's attempts at access to the property. [001]	0.60 Hrs	\$246.00
12/21/09	WSC	Following telephone conference with Mr. Forche regarding Borrower's attempts at access to the property. [001]	0.50 Hrs	\$205.00
12/22/09	WSC	Telephone conferences with local counsel regarding motion to amend order regarding receiver. [001]	0.80 Hrs	\$328.00
12/23/09	JH	Attention to court order concerning discovery and trial settings. [001]	0.40 Hrs	\$146.00
12/23/09	WSC	Reviewed Paradise Order and discovery schedule (0.5); telephone conference with local counsel and Lehman regarding status (1.0); reviewed receiver's outline for action items under the Order (0.8). [001]	2.30 Hrs	\$943.00
12/28/09	WSC	Various telephone conferences with client and receiver regarding damage to property and budget. [001]	1.00 Hrs	\$410.00
12/31/09	WSC	Email correspondence with Receiver regarding access to property and water damage. [001]	1.00 Hrs	\$410.00
Asset Analysis Totals			27.70 Hrs	\$10,916.00
			TOTAL SERVICES	\$10,916.00

HOURLY RATE

Holden, John	9.80 Hrs	\$3,577.00
Cook Jr., Wayne S.	17.90 Hrs	\$7,339.00
	<u>27.70 Hrs</u>	<u>\$10,916.00</u>

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

DISBURSEMENTS

Online research

Lexis/Westlaw Research	\$5.04
Online research Totals	\$5.04

Meals

Conference/Meeting Expenses	\$56.18
Meals Totals	\$56.18

TOTAL DISBURSEMENTS	\$61.22
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INVOICE TOTAL	<u>\$10,977.22</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel

File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70	10,916.00	114,584.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Copying	406.50		406.50
Telephone	21.33		21.33
Online research	134.93	5.04	139.97
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55		349.55
Meals		56.18	56.18
Court fees	5.00		5.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm Pleadings	850.00		850.00
	262.50		262.50
Subtotals	109,051.82	10,977.22	120,029.04
Totals	109,051.82	10,977.22	120,029.04

February 15, 2011

Bill Number 79950

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

January 1 through January 31, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
01/04/10	WSC	Telephone conference with Lehman regarding dates and receiver concerns. [001]	1.00 Hrs	\$430.00
01/05/10	WSC	Telephone conference with Receiver and local counsel regarding non-compliance with order and status of property. [001]	0.90 Hrs	\$387.00
01/06/10	WSC	Conference with client regarding discovery and order to show cause (0.8); telephone conference with receiver counsel regarding discovery and order to show cause (0.9). [001]	1.70 Hrs	\$731.00
01/07/10	JH	Conference with Mr. Cook concerning strategy/motion and possible order to show cause concerning the borrower's refusal to comply with the court order. [001]	0.20 Hrs	\$82.00
01/07/10	JH	Continued attention to reviewing and analyzing plaintiff's motion to amend receiver order and formulating opposition to same. [001]	1.90 Hrs	\$779.00
01/07/10	JH	Review and revise opposition to plaintiff's motion. [001]	2.40 Hrs	\$984.00
01/08/10	JH	Attention to revising/redrafting document demand. [001]	1.80 Hrs	\$738.00
01/12/10	WSC	Reviewed Receiver budget (0.3); Reviewed Receiver Order (0.3); telephone conference with Mr. Murray regarding Receiver Order and Protective Advances (0.5); telephone conference with Receiver and Mr. Housner regarding order and funding (0.8); telephone conference with local counsel regarding settlement prospects and Feb 8th hearing (1.1). [001]	3.00 Hrs	\$1,290.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/13/10	WSC	Reviewed Receiver account emails (0.8); conference with Receiver and Mr. Housner regarding receiver account emails (0.5); reviewed opposition to amend receiver order (1.5); internal conference with Mr. Holden regarding motion and strategy of order to show cause to compel Borrower to comply with existing order (0.8); telephone conference with Receiver and Mr. Housner regarding loan (0.8). [001]	4.40 Hrs	\$1,892.00
01/14/10	JH	Conference with Mr. Cook concerning strategy and borrower's failure to comply with court order. [001]	0.50 Hrs	\$205.00
01/14/10	JH	Attention to strategy in connection with borrower's failure to comply with the order. [001]	0.50 Hrs	\$205.00
01/14/10	JH	Attention to court's trial setting order. [001]	0.20 Hrs	\$82.00
01/14/10	JH	Continued attention to drafting document demand. [001]	1.00 Hrs	\$410.00
01/14/10	JH	Email to Mr. McPeak and Mr. Bernhardt regarding receiver issues. [001]	0.20 Hrs	\$82.00
01/14/10	JH	Attention to issues arising in connection with receiver. [001]	0.50 Hrs	\$205.00
01/14/10	JH	Strategy conference with local counsel concerning receiver issues. [001]	0.20 Hrs	\$82.00
01/14/10	WSC	Reviewed Loan Order (1.0); draft letter to Judge Denton (0.7); telephone conferences with Mr. Housner and Trimont regarding receivership account and funding issues (1.0). [001]	2.70 Hrs	\$1,161.00
01/15/10	JH	Attention to draft letter to court concerning approval of receiver borrowing funds and accompanying documents. [001]	0.60 Hrs	\$246.00
01/15/10	JH	Continued attention to issues arising in connection with receiver problems. [001]	0.80 Hrs	\$328.00
01/15/10	JH	Correspondence with Mr. Cook concerning receiver issues. [001]	0.10 Hrs	\$41.00
01/15/10	JH	Attention to strategizing in connection with upcoming hearing and whether to file order to show cause concerning borrower's failure to comply with court's order. [001]	0.70 Hrs	\$287.00
01/15/10	JH	Continued attention to discovery document demands (0.5); drafting revisions to document demand (0.6). [001]	1.10 Hrs	\$451.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/15/10	WSC	Reviewed final loan acknowledgement (0.7); telephone conferences with local counsel regarding loan acknowledgment. [001]	1.00 Hrs	\$430.00
01/15/10	WSC	Telephone conference with Receiver regarding action items. [001]	0.40 Hrs	\$172.00
01/19/10	WSC	Reviewed recent correspondence regarding Defendant's attempts to modify receiver order. [001]	0.90 Hrs	\$387.00
01/19/10	WSC	Reviewed Paradise Receiver's report [001]	1.10 Hrs	\$473.00
01/21/10	JH	Telephone conference with local counsel concerning upcoming hearing issues and discovery issues. [001]	0.50 Hrs	\$205.00
01/21/10	JH	Review borrower's complaint vs. Mr. Alter and analyze same in light of the litigation vs. Lehman. [001]	0.70 Hrs	\$287.00
01/21/10	JH	Telephone conference with Mr. Bernhardt. [001]	0.10 Hrs	\$41.00
01/21/10	JH	Begin drafting additional discovery demands arising out of the complaint vs. Mr. Alter. [001]	1.50 Hrs	\$615.00
01/21/10	WSC	Status conference call. [001]	1.20 Hrs	\$516.00
01/21/10	WSC	Reviewed complaint filed by AP against Alter [001]	1.40 Hrs	\$602.00
01/22/10	WSC	Telephone conference with Gary Murray regarding status and logistics going forward (0.8); telephone conference with local counsel regarding settlement issues (0.4). [001]	1.20 Hrs	\$516.00
01/22/10	WSC	Reviewed memorandum summarizing complaint prepared by Jim Tracy. [001]	0.50 Hrs	\$215.00
01/25/10	WSC	Reviewed Discovery Demands (0.8); internal conference with Mr. Holden regarding Discovery Demands (0.7). [001]	1.50 Hrs	\$645.00
01/26/10	JH	Attention to drafting additional discovery demands. [001]	0.90 Hrs	\$369.00
01/26/10	JH	Attention to complaint in connection with same. [001]	0.50 Hrs	\$205.00
01/26/10	JH	Attention to the AP/Alter complaint in connection with discovery demands. [001]	0.40 Hrs	\$164.00
01/28/10	JH	Attention to entered notice of entry of consent approval of loan to receiver. [001]	0.20 Hrs	\$82.00
01/28/10	WSC	Reviewed Executed consent of loan to Receiver (0.6); telephone conference with Mr. Forche regarding consent of loan (0.2). [001]	0.80 Hrs	\$344.00
		Asset Analysis Totals	41.20 Hrs	\$17,366.00

Pleadings

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
01/21/10	JT	Reviewed and summarized complaint in A/P Hotel v. Alter, FCIC, et al. [L210]	1.30 Hrs	\$390.00
01/22/10	JT	Continued summary of complaint in A/P Hotel v. Alter, FCIC, et al. [L210]	0.60 Hrs	\$180.00
		Pleadings Totals	1.90 Hrs	\$570.00
<u>Written Discovery</u>				
01/06/10	JT	Reviewed file in connection with drafting of document demand. [L310]	1.60 Hrs	\$480.00
01/07/10	JT	Drafted document demand. [L310]	2.40 Hrs	\$720.00
		Written Discovery Totals	4.00 Hrs	\$1,200.00
TOTAL SERVICES				\$19,136.00

HOURLY RATE

Holden, John	17.50 Hrs	\$7,175.00
Cook Jr., Wayne S.	23.70 Hrs	\$10,191.00
Tracy, James	5.90 Hrs	\$1,770.00
	<u>47.10 Hrs</u>	<u>\$19,136.00</u>

DISBURSEMENTS

Copying

Reproduction	\$3.40
Copying Totals	\$3.40

Local travel

Local Travel	\$64.86
Local travel Totals	\$64.86

Meals

Conference/Meeting Expenses	\$34.59
Meals Totals	\$34.59

TOTAL DISBURSEMENTS	\$102.85
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Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL	<u>\$19,238.85</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel
File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70	17,366.00	121,034.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Copying	406.50	3.40	409.90
Telephone	21.33		21.33
Online research	134.93		134.93
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55	64.86	414.41
Meals		34.59	34.59
Court fees	5.00		5.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm	850.00		850.00
Pleadings	262.50	570.00	832.50
Written Discovery		1,200.00	1,200.00
Subtotals	109,051.82	19,238.85	128,290.67
Totals	109,051.82	19,238.85	128,290.67

February 15, 2011

Bill Number 80713

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through February 28, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/04/10	WSC	Reviewed Receiver Update (0.5); discussed receiver update with Mr. Forche (0.4). [001]	0.90 Hrs	\$387.00
02/08/10	WSC	Telephone conference with local counsel regarding Rule 16 disclosure requirements (0.6); review of Rule 16 disclosure requirements (0.4). [001]	1.00 Hrs	\$430.00
02/09/10	JH	Attention to email from local counsel regarding discovery. [001]	0.10 Hrs	\$41.00
02/09/10	JH	Attention to Nevada rules of civil procedure early case management order. [001]	0.40 Hrs	\$164.00
02/09/10	WSC	Telephone conference with local counsel regarding discovery of reviewed receiver filings. [001]	1.00 Hrs	\$430.00
02/10/10	JH	Telephone conference with local counsel concerning discovery issues and the upcoming preliminary conference. [001]	0.60 Hrs	\$246.00
02/12/10	WSC	Telephone conference with Mr. Picallo regarding discovery requests. [001]	0.70 Hrs	\$301.00
02/16/10	JH	Attention to notice of entry of stipulation and order concerning date of trustee sale. [001]	0.30 Hrs	\$123.00
02/16/10	JH	Attention to email from local counsel. [001]	0.10 Hrs	\$41.00
02/22/10	JH	Review documents to be produced in connection with the initial disclosure under Rule 16. [001]	1.80 Hrs	\$738.00
02/22/10	JH	Revise draft Rule 16.1 initial disclosure. [001]	0.70 Hrs	\$287.00
02/22/10	JH	Attention to issues in connection with the insurance claim. [001]	0.50 Hrs	\$205.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/23/10	JH	Continued attention to initial disclosure issues. [001]	0.50 Hrs	\$205.00
02/23/10	JH	Correspondence to local counsel regarding case strategy. [001]	0.30 Hrs	\$123.00
02/23/10	JH	Conference with Mr. Cook. [001]	0.20 Hrs	\$82.00
02/23/10	JH	Telephone conference with local counsel concerning case strategy. [001]	0.20 Hrs	\$82.00
02/23/10	WSC	Internal status conference with Mr. Holden. [001]	0.30 Hrs	\$129.00
		Asset Analysis Totals	9.60 Hrs	\$4,014.00
			TOTAL SERVICES	\$4,014.00

HOURLY RATE

Holden, John	5.70 Hrs	\$2,337.00
Cook Jr., Wayne S.	3.90 Hrs	\$1,677.00
	<u>9.60 Hrs</u>	<u>\$4,014.00</u>

DISBURSEMENTS

Local travel

Local Travel	\$129.83
Local travel Totals	\$129.83
TOTAL DISBURSEMENTS	\$129.83
INVOICE TOTAL	<u>\$4,143.83</u>

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel

File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70	4,014.00	107,682.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Copying	406.50		406.50
Telephone	21.33		21.33
Online research	134.93		134.93
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55	129.83	479.38
Court fees	5.00		5.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm Pleadings	850.00 262.50		850.00 262.50
Subtotals	109,051.82	4,143.83	113,195.65
Totals	109,051.82	4,143.83	113,195.65

February 15, 2011

Bill Number 82213

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through March 31, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
03/01/10	WSC	Telephone conference with Mr. Holden concerning discovery requests. [2300]	0.40 Hrs	\$172.00
03/02/10	WSC	Reviewed 16.1 Disclosure requirements (0.3); discussed relevance of 16.1 disclosure requirements with local counsel (0.2). [2300]	0.50 Hrs	\$215.00
03/04/10	WSC	Internal conference regarding opposition to motion. [2300]	0.30 Hrs	\$129.00
03/05/10	WSC	Reviewed supplemental opposition. [2300]	0.60 Hrs	\$258.00
03/08/10	WSC	Reviewed Mr. Holden's comments to supplemental opposition. [2300]	0.40 Hrs	\$172.00
Real Estate Matters Totals			2.20 Hrs	\$946.00
<u>Non-Bankruptcy Litigation</u>				
03/04/10	JH	Attention to letter from plaintiff's counsel concerning document demand. [4000]	0.30 Hrs	\$123.00
03/05/10	JH	Finalize plaintiff's lengthy document demand. [4000]	0.70 Hrs	\$287.00
03/07/10	JH	Review draft supplemental opposition to plaintiff's motion for a preliminary injunction (1.0); draft revisions to supplemental opposition (1.1). [4000]	2.10 Hrs	\$861.00
03/08/10	JH	Continued attention to drafting supplemental opposition to plaintiff's preliminary injunction motion. [4000]	1.90 Hrs	\$779.00
03/16/10	JH	Attention to analyzing receiver's second report. [4000]	0.50 Hrs	\$205.00
03/22/10	JH	Attention to motion appointing the Zmaila firm as counsel for the receiver. [4000]	0.50 Hrs	\$205.00

Lehman Brothers Chapter 11 Bankruptcy

Non-Bankruptcy Litigation Totals

6.00 Hrs

\$2,460.00

TOTAL SERVICES

\$3,406.00

HOURLY RATE

Holden, John

6.00 Hrs

\$2,460.00

Cook Jr., Wayne S.

2.20 Hrs

\$946.00

8.20 Hrs

\$3,406.00

INVOICE TOTAL

\$3,406.00

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel

File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70		103,668.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Real Estate Matters		946.00	946.00
Non-Bankruptcy Litigation		2,460.00	2,460.00
Copying	406.50		406.50
Telephone	21.33		21.33
Online research	134.93		134.93
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55		349.55
Court fees	5.00		5.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm	850.00		850.00
Pleadings	262.50		262.50
Subtotals	109,051.82	3,406.00	112,457.82
Totals	109,051.82	3,406.00	112,457.82

February 15, 2011

Bill Number 84717

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

April 1 through April 30, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
04/26/10	JLS	Locate and identify resources needed for research in connection with defense of lender liability claims for Mr. Holden [0100]	0.60 Hrs	\$135.00
04/27/10	JLS	Locate and identify resources needed for research in connection with defense of lender liability claims for Mr. Holden [0100]	0.30 Hrs	\$87.50
General Case Administration Totals			0.90 Hrs	\$202.50
<u>Real Estate Matters</u>				
04/16/10	WSC	Telephone conference with local counsel regarding discovery requests and issues surrounding discovery request (0.3); telephone conference with client regarding documents to be produced (0.5). [2300]	0.80 Hrs	\$344.00
04/21/10	WSC	Telephone conference with local counsel regarding discovery demands and timing issues. [2300]	1.20 Hrs	\$516.00
04/26/10	WSC	Reviewed existing documents for production. [2300]	1.80 Hrs	\$774.00
04/29/10	WSC	Telephone conference with local counsel regarding discovery demands (1.7); reviewed Construction consultant report and other items that we will need to produce that are included in WMLM files (2.2). [2300]	3.90 Hrs	\$1,677.00
Real Estate Matters Totals			7.70 Hrs	\$3,311.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Non-Bankruptcy Litigation</u>				
04/23/10	JH	Attention to notice of entry of order. [4000]	0.10 Hrs	\$41.00
04/23/10	JH	Attention to application for allowance of fees and costs of receiver through 3/16/10. [4000]	0.50 Hrs	\$205.00
04/23/10	JH	Attention to the receiver's notice of filing report. [4000]	0.20 Hrs	\$82.00
Non-Bankruptcy Litigation Totals			0.80 Hrs	\$328.00
TOTAL SERVICES				\$3,841.50

HOURLY RATE

Holden, John	0.80 Hrs	\$328.00
Cook Jr., Wayne S.	7.70 Hrs	\$3,311.00
Solomon, Joel L.	0.90 Hrs	\$202.50
	<u>9.40 Hrs</u>	<u>\$3,841.50</u>

DISBURSEMENTS

Copying

Reproduction	\$0.20
Copying Totals	\$0.20
TOTAL DISBURSEMENTS	\$0.20
INVOICE TOTAL	<u>\$3,841.70</u>

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel
File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70		103,668.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
General Case Administration		202.50	202.50
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Real Estate Matters		3,311.00	3,311.00
Non-Bankruptcy Litigation		328.00	328.00
Copying	406.50	0.20	406.70
Telephone	21.33		21.33
Online research	134.93		134.93
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55		349.55
Court fees	5.00		5.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm	850.00		850.00
Pleadings	262.50		262.50
Subtotals	109,051.82	3,841.70	112,893.52
Totals	109,051.82	3,841.70	112,893.52

February 15, 2011

Bill Number 86854

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

May 1 through May 31, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
05/04/10	JH	Attention to discovery issue. [0100]	0.50 Hrs	\$205.00
05/04/10	JH	Review plaintiff's interrogatories. [0100]	0.40 Hrs	\$164.00
05/04/10	JH	Telephone conference with Mr. Cook concerning upcoming conference with local counsel concerning strategy. [0100]	0.20 Hrs	\$82.00
05/06/10	JH	Revise motion to increase bond amount. [0100]	1.90 Hrs	\$779.00
05/07/10	KMS	Review of loan and diligence documents related to A/P Hotel. [0100]	1.10 Hrs	\$247.50
05/10/10	JH	Conference with Mr. Cook and Ms. Bindler concerning discovery and intention to file in connection with same. [0100]	0.40 Hrs	\$164.00
05/10/10	KMS	Review of loan and diligence documents related to A/P Hotel. [0100]	1.60 Hrs	\$360.00
05/13/10	JH	Strategy conference with Mr. Cook. [0100]	0.20 Hrs	\$82.00
05/13/10	JH	Telephone conference with Mr. Bernhart concerning discovery issues (0.4); attention to file in connection with certain discovery issues (0.1). [0100]	0.50 Hrs	\$205.00
05/14/10	JT	Conducted research on attorney-client privilege and common interest doctrine. [0100]	4.40 Hrs	\$1,320.00
05/17/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issues. [0100]	0.20 Hrs	\$82.00
05/17/10	JH	Telephone conference with Ms. Searl concerning discovery issues. [0100]	0.10 Hrs	\$41.00
05/17/10	JH	Review petition for removal to federal court. [0100]	0.40 Hrs	\$164.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
05/17/10	JH	Attention to emails to and from Mr. Bernhardt and Ms. Searl concerning discovery issues. [0100]	0.20 Hrs	\$82.00
05/17/10	JH	Attention to email from Mr. Pearson updating status of receiver. [0100]	0.20 Hrs	\$82.00
05/17/10	JH	Telephone conference with Mr. Bernhardt concerning various issues including discovery and strategy. [0100]	0.20 Hrs	\$82.00
05/17/10	JT	Conducted further research on attorney-client privilege and the common interest doctrine (2.9); began drafting memorandum summarizing research (1.6). [0100]	4.50 Hrs	\$1,350.00
05/18/10	JH	Attention to notice of removal petition filed in state court. [0100]	0.20 Hrs	\$82.00
05/18/10	JH	Continued attention to reviewing the removal documents filed in state court action to remove to federal court. [0100]	0.60 Hrs	\$246.00
05/18/10	JH	Attention to email from Mr. Pearson concerning magistrate judge and background information of same. [0100]	0.40 Hrs	\$164.00
05/18/10	JH	Attention to email from Mr. Pearson concerning removal documents. [0100]	0.10 Hrs	\$41.00
05/18/10	JH	Attention to pro hac forms. [0100]	0.20 Hrs	\$82.00
05/18/10	JH	Attention to background biographical information of district court judge. [0100]	0.20 Hrs	\$82.00
05/18/10	JH	Attention to court's submitted entry order. [0100]	0.10 Hrs	\$41.00
05/18/10	JH	Attention to numerous emails among all counsel concerning strategy with respect to the magistrate's consent request. [0100]	0.30 Hrs	\$123.00
05/18/10	JH	Attention to magistrate's consent form. [0100]	0.10 Hrs	\$41.00
05/18/10	JH	Attention to certificate of interested party and local 7.1 statement. [0100]	0.40 Hrs	\$164.00
05/18/10	JH	Attention to sample privilege log supplied by Mr. Pearson. [0100]	0.20 Hrs	\$82.00
05/19/10	JH	Telephone conference with Mr. Tracy concerning joint defense privilege fee search. [0100]	0.20 Hrs	\$82.00
05/19/10	JH	Email to counsel for Trimont in connection with discovery issues. [0100]	0.10 Hrs	\$41.00
05/19/10	JH	Continued attention to reviewing all documents filed in connection with removal. [0100]	1.00 Hrs	\$410.00
05/19/10	JH	Telephone conference with plaintiff's counsel concerning search terms. [0100]	0.20 Hrs	\$82.00
05/19/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issues. [0100]	0.20 Hrs	\$82.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
05/19/10	JH	Attention to search terms issues in connection with the searches. [0100]	0.20 Hrs	\$82.00
05/19/10	JH	Telephone conference with Mr. Keding and Mr. Bernhardt concerning Trimont document production. [0100]	0.50 Hrs	\$205.00
05/19/10	JH	Attention to plaintiff's discovery demand. [0100]	0.50 Hrs	\$205.00
05/19/10	JH	Telephone conference with local counsel concerning discovery issues. [0100]	0.20 Hrs	\$82.00
05/19/10	JH	Telephone conference with Mr. Bernhardt concerning Trimont documents. [0100]	0.10 Hrs	\$41.00
05/19/10	JH	Attention to email from Mr. Pearson concerning rules of the federal court. [0100]	0.20 Hrs	\$82.00
05/19/10	JT	Conducted research regarding enforcement of subpoena and removal to federal court (3.1); continued research on the common interest doctrine (5.0); drafted memorandum to Mr. Holden summarizing the research (0.5). [0100]	8.60 Hrs	\$2,580.00
05/20/10	JH	Attention to research memo concerning joint defense privilege. [0100]	0.20 Hrs	\$82.00
05/20/10	JH	Attention to research concerning enforcement of subpoena in federal court. [0100]	0.50 Hrs	\$205.00
05/20/10	JH	Email to Mr. Kaeding concerning Trimont discovery issues. [0100]	0.20 Hrs	\$82.00
05/20/10	JH	Attention to federal rules in connection with discovery. [0100]	0.40 Hrs	\$164.00
05/20/10	JH	Attention to file in preparation for call with Mr. Kindy concerning e-discovery issues. [0100]	0.60 Hrs	\$246.00
05/20/10	JH	Email various documents to Mr. Kindy with respect to e-discovery issues. [0100]	0.20 Hrs	\$82.00
05/20/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issues. [0100]	0.20 Hrs	\$82.00
05/20/10	JH	Telephone conference with Mr. Kindy concerning e-discovery issues. [0100]	0.10 Hrs	\$41.00
05/20/10	JT	Finalized memorandum regarding common interest doctrine. [0100]	3.20 Hrs	\$960.00
05/24/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issues. [0100]	0.40 Hrs	\$164.00
05/24/10	JH	Telephone conference with Mr. Kindy and Trimont's counsel concerning production of Trimont documents and electronic documents. [0100]	0.50 Hrs	\$205.00
05/24/10	JH	Attention to various discovery issues in connection with urgency of getting initial production of Trimont to	0.60 Hrs	\$246.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		plaintiff's counsel in order to secure extension of time to supply additional documents. [0100]		
05/24/10	JH	Telephone conference with Mr. Cook and Ms. Bindler concerning discovery/privilege log and intention to file and discovery issues in connection with same. [0100]	0.50 Hrs	\$205.00
05/24/10	JH	Correspondence with Mr. Bernhardt concerning discovery issues. [0100]	0.40 Hrs	\$164.00
05/24/10	JH	Telephone conference with Mr. Kaeding concerning discovery issues. [0100]	0.30 Hrs	\$123.00
05/24/10	JH	Attention to preparation for telephone conference with Mr. Kindy and Trimont's counsel. [0100]	0.40 Hrs	\$164.00
05/25/10	JH	Attention to discovery issues and numerous emails in connection with same. [0100]	1.00 Hrs	\$410.00
05/26/10	JH	Attention to issues arising in connection with production of Trimont documents. [0100]	0.40 Hrs	\$164.00
05/26/10	JH	Call to counsel for Trimont concerning Trimont production. [0100]	0.10 Hrs	\$41.00
05/26/10	JH	Conference with Mr. Bernhardt concerning discovery issues. [0100]	0.30 Hrs	\$123.00
05/26/10	JH	Attention to email from Trimont's counsel concerning document issues. [0100]	0.20 Hrs	\$82.00
05/27/10	G M	Attention to bates stamped documents selected for production to opposing counsel. [0100]	2.00 Hrs	\$340.00
05/27/10	JH	Draft letter to counsel for Trimont. [0100]	0.10 Hrs	\$41.00
05/27/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issues. [0100]	0.10 Hrs	\$41.00
05/27/10	JH	Conference with Ms. Bindler concerning Trimont discovery production. [0100]	0.20 Hrs	\$82.00
05/27/10	JH	Review certain Trimont documents. [0100]	0.50 Hrs	\$205.00
05/27/10	JH	Attention to discovery documents. [0100]	0.30 Hrs	\$123.00
05/27/10	JH	Correspondence with Mr. Bernhardt concerning discovery issues. [0100]	0.50 Hrs	\$205.00
05/27/10	JH	Attention to discovery issues arising in connection with Trimont's discovery production. [0100]	0.50 Hrs	\$205.00
05/27/10	JH	Telephone conference with Mr. Bernhardt concerning Trimont discovery issues and attention to file in connection with same. [0100]	0.30 Hrs	\$123.00
05/27/10	JH	Draft letter to Trimont's counsel concerning document production. [0100]	0.20 Hrs	\$82.00
05/27/10	JH	Telephone conference with counsel for Trimont concerning Trimont's document production. [0100]	0.10 Hrs	\$41.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
05/27/10	JH	Draft letter to plaintiff's counsel concerning discovery production. [0100]	0.30 Hrs	\$123.00
05/28/10	JH	Attention to document discovery issues in connection with Trimont and LBHI. [0100]	0.90 Hrs	\$369.00
General Case Administration Totals			48.50 Hrs	\$16,628.50
<u>Real Estate Matters</u>				
05/03/10	WSC	Telephone conference with Ms. Searler regarding litigation and strategy. [2300]	0.80 Hrs	\$344.00
05/04/10	WSC	Reviewed receiver's report and discovery requests. [2300]	0.90 Hrs	\$387.00
05/05/10	WSC	Telephone conference with local counsel, Woodlands and LBHI regarding status of litigation and strategy (2.1); reviewed pleadings in preparation for the conference call with local counsel, Woodlands and LBHI (0.9). [2300]	3.00 Hrs	\$1,290.00
05/07/10	WSC	Draft comments to motion for reconsideration. [2300]	2.50 Hrs	\$1,075.00
05/10/10	DHB	Meeting with J. Holden and W. Cook to discuss privilege log (0.4); begin review of litigation paper (0.2). [2300]	0.60 Hrs	\$264.00
05/10/10	WSC	Reviewed master participation agreement. [2300]	1.30 Hrs	\$559.00
05/10/10	WSC	Reviewed discovery requests. [2300]	1.00 Hrs	\$430.00
05/11/10	DHB	Review Interrogatories and other pleadings in case brought by borrower. [2300]	0.40 Hrs	\$176.00
05/11/10	WSC	Telephone conference with local counsel and LBHI. [2300]	1.20 Hrs	\$516.00
05/12/10	WSC	Reviewed draft Answer (0.6); attention to materials regarding Answer (0.4). [2300]	1.00 Hrs	\$430.00
05/12/10	WSC	Conference call with local counsel and LBHI regarding case status and discovery. [2300]	1.00 Hrs	\$430.00
05/17/10	WSC	Reviewed proposed search terms and custodians (0.3); marked up terms and custodian list (0.4); conference with Mr. Holden regarding terms and custodians (0.3). [2300]	1.00 Hrs	\$430.00
05/17/10	WSC	Telephone conference with Mr. Holden and Ms. Searle regarding discovery concerns and game plan. [2300]	0.70 Hrs	\$301.00
05/18/10	WSC	Attention to email correspondence regarding magistrate/judge (0.5); reviewed notice of removal (0.4). [2300]	0.90 Hrs	\$387.00
05/19/10	WSC	Attention to emails from Mr. Holden and Ms. Searle regarding discovery/production (0.7); reviewed model privilege log (0.6). [2300]	1.30 Hrs	\$559.00
05/20/10	WSC	Reviewed Common Interest Doctrine memorandum prepared by James Tracey (1.3); telephone conference	1.50 Hrs	\$645.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		with Mr. Holden regarding document production (0.2). [2300]		
05/21/10	WSC	Reviewed discovery deadlines (0.5); discussed Trimont subpoena and discovery schedule with Mr. Holden (0.7). [2300]	1.20 Hrs	\$516.00
05/24/10	DHB	Telephone conferences with J. Holden and W. Cook to discuss privilege log and parties affecting privilege. [2300]	0.50 Hrs	\$220.00
05/24/10	WSC	Telephone conference with Mr. Holden and Ms. Bindler regarding discovery (0.4); telephone conversations with Trimont and local counsel regarding documents (0.8). [2300]	1.20 Hrs	\$516.00
05/25/10	WSC	Email correspondence with Ms. Searle regarding discovery concerns. [2300]	0.80 Hrs	\$344.00
05/26/10	WSC	Attention to emails with Ms. Searle regarding bankruptcy court motion to lift the stay and review issues surrounding cash reserves (0.7); reviewed deposit control agreements (0.5); telephone conference with Mr. Bealle at Trimont regarding documents (0.5). [2300]	1.70 Hrs	\$731.00
05/27/10	DHB	Telephone conference with Ballard Spahr to discuss loan transaction summary. [2300]	0.50 Hrs	\$220.00
05/27/10	DHB	Review TriMont document deliveries. [2300]	2.50 Hrs	\$1,100.00
Real Estate Matters Totals			27.50 Hrs	\$11,870.00
			TOTAL SERVICES	\$28,498.50

HOURLY RATE

Bindler, Deborah H.	4.50 Hrs	\$1,980.00
Mencio, Giselle	2.00 Hrs	\$340.00
Holden, John	23.10 Hrs	\$9,471.00
Cook Jr., Wayne S.	23.00 Hrs	\$9,890.00
Tracy, James	20.70 Hrs	\$6,210.00
Smith, Kathryn M.	2.70 Hrs	\$607.50
	<hr/> 76.00 Hrs	<hr/> \$28,498.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

DISBURSEMENTS

Copying

Reproduction		\$103.10
Copying Totals		\$103.10

Local travel

Local Travel		\$477.47
Local travel Totals		\$477.47

TOTAL DISBURSEMENTS	\$580.57
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INVOICE TOTAL	<u>\$29,079.07</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel
File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70		103,668.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
General Case Administration		16,628.50	16,628.50
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Real Estate Matters		11,870.00	11,870.00
Copying	406.50	103.10	509.60
Telephone	21.33		21.33
Online research	134.93		134.93
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55	477.47	827.02
Court fees	5.00		5.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm	850.00		850.00
Pleadings	262.50		262.50
Subtotals	109,051.82	29,079.07	138,130.89
Totals	109,051.82	29,079.07	138,130.89

February 15, 2011

Bill Number 89353

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

June 1 through June 30, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
06/01/10	DHB	E-mail correspondence regarding location of Lehman documents. [2300]	0.40 Hrs	\$176.00
06/01/10	JH	Revise Nevada district court pro hac vice application. [2300]	0.50 Hrs	\$205.00
06/01/10	JH	Attention to draft response to plaintiff's document request. [2300]	0.50 Hrs	\$205.00
06/01/10	JH	Attention to court order and relevant documents concerning removal to federal court. [2300]	0.40 Hrs	\$164.00
06/01/10	JH	Email to Mr. Kaeding, Trimont's counsel, concerning document production. [2300]	0.10 Hrs	\$41.00
06/01/10	JH	Attention to issues arising in connection with document production and discovery. [2300]	0.60 Hrs	\$246.00
06/01/10	JH	Telephone conference with Ms. Bindler concerning discovery issues. [2300]	0.10 Hrs	\$41.00
06/01/10	WSC	Telephone conference with Mr. Holden regarding discovery. [2300]	0.50 Hrs	\$215.00
06/02/10	JH	Attention to draft response to plaintiff's document demands. [2300]	0.40 Hrs	\$164.00
06/04/10	WSC	Attention to discovery process. [2300]	0.40 Hrs	\$172.00
06/07/10	JH	Attention to documents and discovery issues. [2300]	0.50 Hrs	\$205.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/08/10	DHB	Stratify training session. [2300]	1.00 Hrs	\$440.00
06/08/10	DHB	Internal conference to discuss response to Lehman document requests. [2300]	0.50 Hrs	\$220.00
06/08/10	JH	Attention to the subpoenas served upon Trimont. [2300]	0.20 Hrs	\$82.00
06/08/10	JH	Attention to Stratify Training in connection with document review. [2300]	1.00 Hrs	\$410.00
06/08/10	JH	Attention to document review and production issues. [2300]	1.20 Hrs	\$492.00
06/08/10	JH	Email to Mr. Lyons concerning the document database. [2300]	0.10 Hrs	\$41.00
06/08/10	JH	Attention to Trimont's formal response to document demand. [2300]	0.40 Hrs	\$164.00
06/08/10	JH	Attention to email from counsel for Trimont concerning discovery production. [2300]	0.10 Hrs	\$41.00
06/08/10	KMS	Meetings with Wayne Cook and Deborah Bindler regarding project tasks (1.8); training on Stratify (2.0). [2300]	3.80 Hrs	\$855.00
06/09/10	DHB	Telephone conference call with Stratify concerning judicial and technical parameters concerning tagging of privileged and responsive documents. [2300]	1.40 Hrs	\$616.00
06/09/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issue. [2300]	0.50 Hrs	\$205.00
06/09/10	JH	Continued attention to document review and related discovery issues. [2300]	1.50 Hrs	\$615.00
06/09/10	JH	Correspondence with Stratify concerning document review issues. [2300]	0.50 Hrs	\$205.00
06/09/10	JH	Telephone conferences with Ms. Bindler concerning document review issues. [2300]	0.50 Hrs	\$205.00
06/09/10	JH	Attention to issues arising in connection with the review of Trimont documents. [2300]	0.80 Hrs	\$328.00
06/09/10	JH	Continued attention to document review issues and discovery production issues. [2300]	1.10 Hrs	\$451.00
06/09/10	JH	Telephone conference with Mr. Kaeding concerning privilege issues. [2300]	0.10 Hrs	\$41.00
06/09/10	JH	Attention to analyzing issue of joint defense privilege with Trimont. [2300]	0.60 Hrs	\$246.00
06/09/10	JH	Left message for Mr. Bernhardt concerning discovery production issues. [2300]	0.10 Hrs	\$41.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/09/10	WSC	Continued attention to document review issues. [2300]	1.50 Hrs	\$645.00
06/09/10	WSC	Reviewed Trimont Subpoena with Ms. Bindler in preparation for production. [2300]	1.20 Hrs	\$516.00
06/09/10	KMC	Review of privilege guidelines and Stratify document review platform. [2300]	0.30 Hrs	\$120.00
06/09/10	KMS	Document review regarding response to subpoena. [2300]	2.10 Hrs	\$472.50
06/10/10	DHB	Meeting with Karen Cullen and K. Smith to discuss staffing and administering the search team, privilege log, and responsiveness. [2300]	1.00 Hrs	\$440.00
06/10/10	DHB	Email correspondence with J. Holden regarding discovery project. [2300]	1.00 Hrs	\$440.00
06/10/10	JH	Attention to document review (1.5); attention to multiple issues arising in connection with document review (0.6). [2300]	2.10 Hrs	\$861.00
06/10/10	WSC	Internal conference Mr. Holden and Ms. Bindler regarding discovery protocols. [2300]	1.60 Hrs	\$688.00
06/10/10	KMC	Review of practices regarding review of privilege documents (0.5); creation of privilege log in litigation related to the Lehman bankruptcy (1.0). [2300]	1.50 Hrs	\$600.00
06/10/10	KMS	Meetings with Deborah Bindler regarding discovery project, protocols, task division, and other matters (2.0); initial review of documents (1.7). [2300]	3.70 Hrs	\$832.50
06/11/10	JH	Continued attention to document review and issues arising in connection with document review. [2300]	1.20 Hrs	\$492.00
06/11/10	JH	Telephone conference with Mr. Lyons concerning discovery issues. [2300]	0.10 Hrs	\$41.00
06/11/10	JH	Telephone conference with Discover Ready concerning discovery issues. [2300]	0.50 Hrs	\$205.00
06/11/10	JH	Attention to file in connection with Discover Ready getting up to speed on matter in connection with review of documents. [2300]	0.50 Hrs	\$205.00
06/11/10	KMS	Discussions with Deborah Bindler, Karen Cullen, DiscoverReady and Stratify regarding procedural issues with respect to initial review of documents. [2300]	2.90 Hrs	\$652.50
06/14/10	DHB	E-mail correspondence with local counsel concerning guidelines and issues for Discovery. [2300]	1.00 Hrs	\$440.00
06/14/10	DHB	Conferences with J. Holden and W. Cook to discuss questions relating to structure of Discovery. [2300]	1.00 Hrs	\$440.00
06/14/10	DHB	Review on various versions of Discovery guidelines. [2300]	1.00 Hrs	\$440.00

Lehman Brothers Chapter 11 Bankruptcy

06/14/10	JH	Attention to document review and discovery issues arising in connection therewith. [2300]	0.90 Hrs	\$369.00
06/14/10	JH	Email to Mr. Bernhardt concerning discovery issue. [2300]	0.10 Hrs	\$41.00
06/14/10	JH	Telephone conference with Mr. Bernhardt concerning discovery issue. [2300]	0.20 Hrs	\$82.00
06/14/10	JH	Attention to additional issues arising in connection with review standards and Discover Ready review guidelines. [2300]	1.20 Hrs	\$492.00
06/14/10	JH	Conference with Ms. Bindler concerning document review issues. [2300]	0.10 Hrs	\$41.00
06/14/10	JH	Attention to issues arising in connection with the database from third-party vendor. [2300]	0.50 Hrs	\$205.00
06/14/10	JH	Attention to review guidelines from Discover Ready (0.6); revise guidelines in connection with review 90.5). [2300]	1.10 Hrs	\$451.00
06/14/10	JH	Correspondence with Alvarez & Marcal concerning document discovery issues. [2300]	0.40 Hrs	\$164.00
06/14/10	KMS	Conferences with Deborah Bindler and Wayne Cook regarding privileged communications. [2300]	1.20 Hrs	\$270.00
06/15/10	DHB	Prepare two revisions of the Discovery protocols. [2300]	2.00 Hrs	\$880.00
06/15/10	DHB	Telephone conference call with J. Bernhardt and J. Holden to discuss certain questions regarding the development of the protocols. [2300]	0.70 Hrs	\$308.00
06/15/10	DHB	E-mail correspondence with J. Bernhardt, J. Holden and W. Cook regarding questions about matters to be included in the protocols. [2300]	0.60 Hrs	\$264.00
06/15/10	JH	Continued attention to further revisions to review protocol. [2300]	0.50 Hrs	\$205.00
06/15/10	JH	Attention to local counsel's comments concerning protocol. [2300]	0.50 Hrs	\$205.00
06/15/10	JH	Correspondence with Discover Ready in connection with the review guidelines. [2300]	0.50 Hrs	\$205.00
06/15/10	JH	Telephone conference with Ms. Bindler and Mr. Bernhardt concerning review guidelines and attention to discovery issues. [2300]	0.70 Hrs	\$287.00
06/15/10	JH	Continued attention to Discover Ready review guidelines (0.5); revision of guidelines (0.5); attention to issues arising in connection with guidelines (0.4). [2300]	1.40 Hrs	\$574.00
06/15/10	WSC	Reviewed Protocol memos for discovery. [2300]	0.40 Hrs	\$172.00
06/16/10	DHB	Participate in Discovery training by conference call. [2300]	0.70 Hrs	\$308.00
06/16/10	DHB	E-mail correspondence with M. Sorrentino regarding further revision to protocol. [2300]	0.50 Hrs	\$220.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/16/10	JH	Participate in training session with Discovery Ready reviewers. [2300]	0.50 Hrs	\$205.00
06/16/10	JH	Continued attention to document review (0.6); review issues arising in connection with document review (0.5). [2300]	1.10 Hrs	\$451.00
06/16/10	JH	Continued attention to revising review guidelines and protocol in issues arising in connection with guidelines. [2300]	0.70 Hrs	\$287.00
06/17/10	JH	Attention to multiple emails from Trimont's counsel concerning discovery production. [2300]	0.40 Hrs	\$164.00
06/17/10	JH	Continued attention to document review (0.8); review issues arising in connection with document review (0.8). [2300]	1.60 Hrs	\$656.00
06/17/10	JH	Attention to issues arising in connection with Trimont's document production. [2300]	0.40 Hrs	\$164.00
06/17/10	JH	Attention to issues arising in connection with the LBHI document review. [2300]	0.50 Hrs	\$205.00
06/17/10	JH	Attention to multiple emails from Discover Ready concerning document review issues. [2300]	0.30 Hrs	\$123.00
06/18/10	DHB	Email correspondence with Discover Ready on modifications to the privilege and other tags, and installation of categories for privilege log in connection with subpoena to produce documents in the Paradise litigation brought by the borrowers against the lender (0.50); email correspondence with K. Cullen and K. Smith of Windels regarding quality control checks for non-responsive documents in connection with subpoena to produce documents in the Paradise litigation brought by the borrowers against the lender (.50); review sample non-responsive documents in connection with Paradise Hotel in connection with subpoena to produce documents in the Paradise litigation brought by the borrowers against the lender (.50). [2300]	1.50 Hrs	\$660.00
06/18/10	JH	Attention to document review and related issues. [2300]	2.40 Hrs	\$984.00
06/18/10	JH	Attention to documents review, discovery and issues arising in connection with discovery and document review. [2300]	0.90 Hrs	\$369.00
06/18/10	JH	Attention to multiple emails to and from Discover Ready concerning document review. [2300]	0.40 Hrs	\$164.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/18/10	WSC	Conference with Mr. Holden and Ms. Bindler regarding discovery project (1.3); reviewed privilege log forms (0.8); outline issue memo for discovery team (1.0). [2300]	3.10 Hrs	\$1,333.00
06/20/10	DHB	Various telephone calls with Stratify to answer technical questions about the document production site for the Paradise litigation (.40); email correspondence with W. Cook and J. Holden of Windels regarding questions in connection with suit against LBHI by owner/borrower of the Paradise Hotel about parties, issues and privilege in connection with documents review (.50); conferences with K. Smith of Windels to discuss various questions throughout her review of tagged documents in connection with the suit against LBHI by owner/borrower of the Paradise Hotel (1.0); begin review of tagged documents by Discover Ready in connection with suit against LBHI by owner/borrower of the Paradise Hotel (2.0) [2300]	4.10 Hrs	\$1,804.00
06/20/10	WSC	Various telephone conferences with Ms. Bindler regarding document review and review of Flannery emails. [2300]	1.50 Hrs	\$645.00
06/20/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	7.00 Hrs	\$1,575.00
06/21/10	DHB	Conference with J. Holden, C. Foote, K. Smith, W. Cook, all of Windels, to discuss questions about quality control, privilege (.40); response to specific subpoena questions, send memo summarizing discussions in conference with J. Holden, C. Foote, K. Smith, W. Cook, all of Windels, regarding questions about quality control, privilege, response to specific subpoena questions (.50); Discuss questions raised in review of tagged documents in the Paradise litigation file with J. Holden of Windels (.50); discussion of additional tagging with Discovery Ready, and whether a custodian is identified for all documents and the number of documents not so identified in connection with Paradise litigation (.20) [2300]	2.00 Hrs	\$880.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/21/10	JH	Attention to document review and discovery issues arising in connection therewith. [2300]	1.30 Hrs	\$533.00
06/21/10	JH	Meet with Ms. Bindler, Mr. Cook and Ms. Foote concerning discovery and document review issues. [2300]	0.90 Hrs	\$369.00
06/21/10	JH	Correspondence with Ms. Bindler concerning document review. [2300]	0.50 Hrs	\$205.00
06/21/10	JH	Attention to document review. [2300]	2.60 Hrs	\$1,066.00
06/21/10	WSC	Internal conference with Mr. Holden, Ms. Bindler, Ms. Foote and Ms. Smith regarding the discovery issues and tagging documents for privilege; summary of case to date (1.5); reviewed emails from team regarding parties and factual issues (1.4). [2300]	2.90 Hrs	\$1,247.00
06/21/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	10.40 Hrs	\$2,340.00
06/22/10	DHB	Various telephone conference calls with Stratify project manager with technical questions and request for additional for organizing review of documents to be produced in response to the borrower's document subpoena in connection with the Paradise borrower's lawsuit against the lender (.50); conferences and email correspondence with J. Holden, W. Cook, K. Cullen, K. Smith, C. Foote, all of Windels, to discuss questions regarding privileged documents in connection with the borrower's document subpoena in connection with the Paradise borrower's lawsuit against the lender (1.0); review draft protocols prepared by Discover Ready in connection with the borrower's subpoena of TriMont documents in the Paradise borrower's lawsuit against the lender (.50); telephone conferences with Discover Ready to discuss the draft protocols prepared by Discover Ready in connection with the borrower's subpoena of TriMont documents in the Paradise borrower's lawsuit against the lender (.50); continue review and marking of documents to be produced in response to the borrower's document subpoena in connection with the Paradise borrower's lawsuit against the lender (2.0). [2300]	4.50 Hrs	\$1,980.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/22/10	JH	Review and revise the Trimont review guidelines. [2300]	1.20 Hrs	\$492.00
06/22/10	JH	Attention to document review. [2300]	1.90 Hrs	\$779.00
06/22/10	JH	Attention to discovery issues arising in connection with document review. [2300]	2.10 Hrs	\$861.00
06/22/10	WSC	Review certain internal Lehman communications. [2300]	2.00 Hrs	\$860.00
06/22/10	KMC	Work on privilege log issues on Lehman document production. [2300]	0.50 Hrs	\$200.00
06/22/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	11.50 Hrs	\$2,587.50
06/23/10	DHB	Various telephone conferences with Stratify personnel to discuss the set up of the privilege log for the subpoena of Lehman documents in connection with the suit brought by the borrower to prevent the foreclosure of the Paradise mortgage loan (.40); telephone conferences and e-mail correspondence with C. Foote, K. Smith, W. Cook and J. Holden (all from WMLM) to discuss questions arising from document review for the subpoena of Lehman documents issued in connection with the suit brought by the borrower to prevent the foreclosure of the Paradise mortgage loan (1.20); review folder #7 (five hundred documents) in response to the subpoena of Lehman documents issued in connection with the suit brought by the borrower to prevent the foreclosure of the Paradise mortgage loan (3.90). [2300]	7.50 Hrs	\$3,300.00
06/23/10	JH	Attention to document review and multiple issues arising in connection therewith. [2300]	1.70 Hrs	\$697.00
06/23/10	WSC	Continued attention to reviewing "hot email" file. [2300]	3.00 Hrs	\$1,290.00
06/23/10	KMC	Work with S. Bindler on Lehman document production. [2300]	0.30 Hrs	\$120.00
06/23/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	10.50 Hrs	\$2,362.50
06/24/10	DHB	Various telephone conference calls and e-mail correspondence with C. Foote, K. Smith, J. Holden (all of WMLM) and Stratify concerning questions arising in review of documents to be produced in response to subpoena of Lehman in connection with borrower suit to prevent foreclosure of the Paradise mortgage loan (1.50); review of documents in folder nine (3.0). [2300]	4.50 Hrs	\$1,980.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/24/10	WSC	Review certain emails for privilege identification. [2300]	1.50 Hrs	\$645.00
06/24/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	10.50 Hrs	\$2,362.50
06/25/10	DHB	Email correspondence with C. Foote, K. Smith and J. Holden regarding important issues in review of documents produced by Lehman Brothers Holdings Inc. in response to subpoena issued by borrower in connection with its suit to enjoin foreclosure of the Paradise Hotel. [2300]	0.50 Hrs	\$220.00
06/25/10	WSC	Review certain files/emails in connection with quality control review (1.0); conferences with Ms. Bindler regrading quality control review (1.3). [2300]	2.30 Hrs	\$989.00
06/25/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	7.00 Hrs	\$1,575.00
06/28/10	DHB	Complete initial review of file nine of Lehman documents produced in connection with suit by borrower to enjoin the foreclosure of the Paradise Hotel (2.0); run searches on various folders of documents produced in connection with suit by borrower to enjoin the foreclosure of the Paradise Hotel (2.0); telephone conferences with Stratify to discuss various search questions (.20); e-mail correspondence with J. Holden, K. Smith, C. Foote (all of WMLM) to discuss questions in connection with privilege log (.10). [2300]	4.50 Hrs	\$1,980.00
06/28/10	WSC	Reviewed responsive Picallo documents. [2300]	2.90 Hrs	\$1,247.00
06/28/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	6.60 Hrs	\$1,485.00
06/29/10	DHB	Telephone conference with J. Holden and W. Cook (both of WMLM) to discuss review of completed folders, schedule of production, internal Lehman review requirements (.50); e-mail correspondence with J. Holden, W. Cook, C. Foote and K. Smith (all of WMLM) regarding quality control review of responsive documents and questions about the privilege log (1.0). [2300]	1.50 Hrs	\$660.00
06/29/10	JH	Call to counsel for Trimont concerning document issues and document production. [2300]	0.10 Hrs	\$41.00
06/29/10	JH	Telephone conferences with Ms. Bindler concerning document review issues. [2300]	0.50 Hrs	\$205.00
06/29/10	JH	Continued attention to document review and to multiple issues arising in connection with review protocol and questions arising in connection with how to treat certain	3.20 Hrs	\$1,312.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		documents. [2300]		
06/29/10	WSC	Telephone conference with Ms. Searle and Mr. Bernhardt regarding production and discovery issues (2.0); reviewed Kathryn Smith issues memorandum (1.0). [2300]	3.00 Hrs	\$1,290.00
06/29/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	7.30 Hrs	\$1,642.50
06/30/10	DHB	Conferences with K. Smith of WMLM concerning searches and review of the first 13 folders produced by Lehman in response to the borrower subpoena in the litigation brought by the borrower to enjoin the foreclosure of the Paradise property. [2300]	0.50 Hrs	\$220.00
06/30/10	JH	Continued attention to document review. [2300]	2.10 Hrs	\$861.00
06/30/10	JH	Attention to issues arising in connection with discovery and multiple questions concerning review of various documents. [2300]	1.10 Hrs	\$451.00
06/30/10	WSC	Reviewed critical discovery files. [2300]	5.00 Hrs	\$2,150.00
06/30/10	WSC	Telephone conference with Ms. Searle and Mr. Bernhardt regarding discovery requests and strategy update. [2300]	1.40 Hrs	\$602.00
06/30/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	7.00 Hrs	\$1,575.00
06/30/10	SRH	Training session with Iron Mountain on database software. [2300]	1.00 Hrs	\$335.00
Real Estate Matters Totals			225.90 Hrs	\$77,591.50
<u>Non-Bankruptcy Litigation</u>				
06/17/10	JH	Attention to multiple emails from Ms. Bindler concerning discovery review issues. [4000]	0.50 Hrs	\$205.00
06/18/10	KMS	Assist Debbie Bindler and John Holden with review of discovery documents. [4000]	5.00 Hrs	\$1,125.00
06/21/10	CEF	Production of documents for Paradise Hotel, Las Vegas foreclosure litigation (2.0); analysis of privilege issue (2.0). [4000]	4.00 Hrs	\$1,440.00
06/22/10	CEF	Production of documents for Paradise Hotel, Las Vegas foreclosure litigation (4.0); analysis of privilege issues (4.3). [4000]	8.30 Hrs	\$2,988.00
06/23/10	CEF	Continue work on production of documents for Paradise Hotel, Las Vegas foreclosure litigation (5.0); analysis of privilege issues (3.1). [4000]	8.10 Hrs	\$2,916.00
06/24/10	CEF	Production of documents for Paradise Hotel, Las Vegas foreclosure litigation (4.0); analysis of privilege issue	8.50 Hrs	\$3,060.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
06/25/10	CEF	(4.5). [4000] Production of documents for Paradise Hotel, Las Vegas foreclosure litigation (3.2); analysis of privilege issues (2.00). [4000]	5.20 Hrs	\$1,872.00
06/28/10	CEF	Production of documents for Paradise Hotel, Las Vegas foreclosure litigation (2.0); analysis of privilege issues (3.5). [4000]	5.50 Hrs	\$1,980.00
06/29/10	CEF	Continued work on production of documents for Paradise Hotel, Las Vegas foreclosure litigation (2.0); analysis of privilege issues (1.8). [4000]	3.80 Hrs	\$1,368.00
		Non-Bankruptcy Litigation Totals	48.90 Hrs	\$16,954.00
			TOTAL SERVICES	\$94,545.50

HOURLY RATE

Bindler, Deborah H.	43.90 Hrs	\$19,316.00
Holden, John	53.20 Hrs	\$21,812.00
Foote, Carrie E.	43.40 Hrs	\$15,624.00
Cook Jr., Wayne S.	34.20 Hrs	\$14,706.00
Cullen, Karen M.	2.60 Hrs	\$1,040.00
Smith, Kathryn M.	96.50 Hrs	\$21,712.50
Hoffman, Seth R.	1.00 Hrs	\$335.00
	<u>274.80 Hrs</u>	<u>\$94,545.50</u>

DISBURSEMENTS

Copying

Reproduction	\$44.10
Copying Totals	\$44.10

Telephone

Telephone	\$29.25
Telephone - Reimbursements	\$108.50
Telephone Totals	\$137.75

Online research

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

DISBURSEMENTS

Lexis/Westlaw Research	\$240.66
Online research Totals	\$240.66
<u>Local travel</u>	
Local Travel	\$204.71
Local travel Totals	\$204.71
<u>Meals</u>	
Conference/Meeting Expenses	\$36.19
Meals Totals	\$36.19
<u>Other</u>	
Staff Overtime	\$192.50
Other Totals	\$192.50
TOTAL DISBURSEMENTS	\$855.91
INVOICE TOTAL	<u>\$95,401.41</u>

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel
File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70		103,668.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Real Estate Matters		77,591.50	77,591.50
Non-Bankruptcy Litigation		16,954.00	16,954.00
Copying	406.50	44.10	450.60
Telephone	21.33	137.75	159.08
Online research	134.93	240.66	375.59
Delivery Service/Messenger	551.15		551.15
Postage	33.66		33.66
Local travel	349.55	204.71	554.26
Meals		36.19	36.19
Court fees	5.00		5.00
Other		192.50	192.50
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm	850.00		850.00
Pleadings	262.50		262.50
Subtotals	109,051.82	95,401.41	204,453.23
Totals	109,051.82	95,401.41	204,453.23

February 15, 2011

Bill Number 94477

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

July 1 through September 30, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
07/01/10	DHB	Conferences with Ms. Smith concerning parties to responsive documents, and marking of privilege documents. [2300]	0.50 Hrs	\$220.00
07/01/10	JH	Attention to document review issues and multiple questions raised by the reviewers. [2300]	1.60 Hrs	\$656.00
07/01/10	WSC	Reviewed hot file emails pulled by Ms. Smith regarding privilege [2300]	1.30 Hrs	\$559.00
07/01/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	7.30 Hrs	\$1,642.50
07/01/10	SRH	Meeting with W. Cook. regarding complaint (0.3); review complaint, production materials (3.3) [2300]	4.00 Hrs	\$1,340.00
07/02/10	DHB	Draft email to Discover/Ready regarding tagging practices in the first 13 folders containing documents produced by LBHI in response to borrower subpoena in connection with borrower litigation to enjoin the foreclosure of the Paradise property (0.8); review related emails in order to draft memo summarizing privilege categories and questions for production of documents in response to borrower subpoena in connection with borrower litigation to enjoin the foreclosure of the Paradise property (0.4). [2300]	1.20 Hrs	\$528.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
07/02/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	4.80 Hrs	\$1,080.00
07/05/10	JH	Attention to additional document review and discovery questions and analysis of resolution of questions raised by reviewers. [2300]	1.20 Hrs	\$492.00
07/05/10	JH	Attention to various questions arising in connection with document review and discovery. [2300]	0.60 Hrs	\$246.00
07/05/10	JH	Attention to list of all parties involved. [2300]	0.30 Hrs	\$123.00
07/06/10	DHB	E-mail correspondence with Discover Ready regarding list of parties for use in any future production of documents in response to the borrowers subpoena in connection with the borrower's suit to enjoin foreclosure of the Paradise property. [2300]	0.40 Hrs	\$176.00
07/06/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	6.50 Hrs	\$1,462.50
07/07/10	DHB	E-mail correspondence with Stratify regarding revisions to list of parties in connection with review of documents produced in response to borrower subpoena in connection with borrower suit to enjoin foreclosure of the Paradise Hotel (.50); various conferences and e-mail correspondence with K. Smith (WMLM) and J. Holden (WMLM) regarding questions about duplicate e-mail addresses and third party reports (.50). [2300]	1.00 Hrs	\$440.00
07/07/10	JH	Continued attention to document review and discovery issues arising in connection with the review of numerous documents by the reviewers. [2300]	0.80 Hrs	\$328.00
07/07/10	JH	Attention to multiple emails from Ms. Bindler concerning document discovery issues. [2300]	0.30 Hrs	\$123.00
07/07/10	KMS	Review and tag Lehman documents in connection with plaintiff's discovery request. [2300]	5.70 Hrs	\$1,282.50
07/08/10	JH	Continued attention to multiple issues and questions arising in connection with document review and discovery production. [2300]	0.80 Hrs	\$328.00
07/08/10	JH	Attention to privilege issues arising in connection with document review. [2300]	0.30 Hrs	\$123.00
07/08/10	JH	Attention to issues arising in connection with Lehman employees having email addresses in connection with document review for discovery purposes. [2300]	0.50 Hrs	\$205.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
07/12/10	DHB	Telephone conference with K. Smith (WMLM) regarding parties and review of important issues. [2300]	0.10 Hrs	\$44.00
07/12/10	JH	Telephone conference with Mr. Bernhardt, local counsel, concerning status of matter. [2300]	0.20 Hrs	\$82.00
07/12/10	JH	Attention to lengthy letter from the Ballard Spahr law firm, concerning the status of their representation. [2300]	0.60 Hrs	\$246.00
07/13/10	DHB	Conferences with K. Smith (WMLM) to discuss follow up searches on important and possible privileged documents in the documents produced in response to the borrower subpoena in connection with the borrower's suit to enjoin the foreclosure of the Paradise Hotel (.20). [2300]	0.20 Hrs	\$88.00
07/13/10	WSC	Reviewed hot file emails for preparation to forward to Ms. Searle (2.0); internal conference with Ms. Smith regarding hot file emails (0.9). [2300]	2.90 Hrs	\$1,247.00
07/14/10	WSC	Attention to review of privileged emails pulled by Ms. Smith. [2300]	2.30 Hrs	\$989.00
07/15/10	WSC	Continued review of privilege emails. [2300]	1.70 Hrs	\$731.00
07/16/10	WSC	Continued review of privilege emails. [2300]	2.20 Hrs	\$946.00
07/21/10	WSC	Conference with Mss. Smith and Foote regarding director's deadline. [2300]	0.80 Hrs	\$344.00
07/28/10	WSC	Attention to review of certain emails. [2300]	1.20 Hrs	\$516.00
08/02/10	WSC	Conference with Ms. Bindler regarding remaining items to be reviewed. [2300]	0.60 Hrs	\$258.00
08/10/10	AC	Review A/P Hotel LLC Proof of Claim. [2300]	0.80 Hrs	\$196.00
08/10/10	WSC	Email correspondence with Ms. Searle regarding A/P Proof of Claim (0.3); reviewed Proof of Claim before distributing to client (0.2). [2300]	0.50 Hrs	\$215.00
08/11/10	WSC	Reviewed initial disclosures and relevant email items in preparation for conference call with client. [2300]	1.00 Hrs	\$430.00
08/11/10	WSC	Telephone conference with client, Weil and local counsel regarding litigation strategy. [2300]	1.30 Hrs	\$559.00
08/16/10	JH	Revise draft responses to notice to admit. [2300]	0.50 Hrs	\$205.00
08/17/10	JH	Continued attention to responses to notice to admit. [2300]	0.40 Hrs	\$164.00
08/17/10	WSC	Reviewed request for Admissions (0.5); discussed request for admission with Mr. Holden (0.2). [2300]	0.70 Hrs	\$301.00
08/17/10	WSC	Reviewed Mr. Holden's mark up of request for admission. [2300]	0.40 Hrs	\$172.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/19/10	JH	Continued attention to the response to notice to admit (0.1); telephone conference with Ms. Searl and Mr. Pearson concerning response to notice to admit (0.2). [2300]	0.30 Hrs	\$123.00
09/06/10	WSC	Reviewed draft Interrogatories [2300]	1.00 Hrs	\$430.00
09/07/10	JH	Review draft document demand supplied by local counsel. [2300]	0.30 Hrs	\$123.00
09/07/10	JH	Review draft interrogatories supplied by local counsel. [2300]	0.40 Hrs	\$164.00
09/07/10	JH	Attention to prior pleadings file on behalf of client in connection with analyzing discovery demands. [2300]	0.50 Hrs	\$205.00
09/07/10	WSC	Conference with Mr. Holden regarding local counsel documents. [2300]	1.00 Hrs	\$430.00
09/08/10	WSC	Attention to document production issues. [2300]	1.00 Hrs	\$430.00
09/13/10	DHB	Conferences with J. Holden (WMLM) and Charles Steinberg (Stratify) regarding producing of documents reviewed in connection with subpoena of Lehman Brothers Holdings Inc. and TriMont in connection with the foreclosure litigation of the Paradise Hotel. [2300]	0.20 Hrs	\$88.00
09/13/10	JH	Attention to document production issues/document review issues. [2300]	0.80 Hrs	\$328.00
09/13/10	JH	Telephone conference with Ms. Searl regarding document productions. [2300]	0.10 Hrs	\$41.00
09/14/10	DHB	Review documents under "Important" tag in the file in production in response to subpoena served on Lehman in connection with borrower motion to stay regarding the foreclosure of the Paradise Hotel. [2300]	4.00 Hrs	\$1,760.00
09/14/10	JH	Continued attention to discovery review/document production issues. [2300]	1.20 Hrs	\$492.00
09/14/10	JH	Attention to Stratify database in connection with discovery response/document review issues. [2300]	0.80 Hrs	\$328.00
09/14/10	WSC	Attention to emails regarding interview of Mr. Picallo. [2300]	0.70 Hrs	\$301.00
09/15/10	DHB	Discuss documents in Stratify discovery file marked "Important" (in documents produced in response to subpoena in Lehman Brothers Holdings Inc.) with J. Holden (WMLM) (0.60); assemble documents for delivery by hand and send pdf's to C. Searle at Lehman for review (0.60). [2300]	1.20 Hrs	\$528.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/15/10	JH	Continued attention to document production issues/document review issues and "hot docs" of interest. [2300]	1.10 Hrs	\$451.00
09/15/10	AC	Redact documents on stratify in connection with document production. [2300]	1.20 Hrs	\$294.00
09/16/10	DHB	Email correspondence regarding delivery of documents to C. Searle. [2300]	0.10 Hrs	\$44.00
09/17/10	SRH	Review documents in connection with litigation. [2300]	2.10 Hrs	\$703.50
09/20/10	DHB	Email correspondence regarding document production. [2300]	0.20 Hrs	\$88.00
09/20/10	WSC	Reviewed recent correspondence regarding witness preparation and production issues. [2300]	1.30 Hrs	\$559.00
09/21/10	DHB	Telephone conference with C. Steinberg of Stratify/Iron Mountain to discuss production protocols for production of Lehman Brothers Holdings Inc. documents in response to subpoena issued by borrower in litigation to stay foreclosure of the mortgage on the Paradise Hotel (.50); email correspondence with J. Holden (VMLM), C. Steinberg (Stratify) to follow up on questions relating to production of LBHI documents, revisions of protocol, revisions of scope of production to provide three disks to Litigation counsel in Hawaii (.50); revise tagging of various documents in production file (4.50); send summary to litigation counsel regarding documents in files marked "Important and Confidential" which need further review (.50). [2300]	6.00 Hrs	\$2,640.00
09/21/10	JH	Continued attention to document production issues (0.8); conferences with Ms. Bindler concerning document production issues (0.1). [2300]	0.90 Hrs	\$369.00
09/21/10	JH	Telephone conference with Mr. Bernhardt concerning document production issues [2300]	0.10 Hrs	\$41.00
09/21/10	JH	Email to Discover Ready concerning database issues. [2300]	0.10 Hrs	\$41.00
09/21/10	JH	Attention to document review issues and particular documents of interest ("hot docs"). [2300]	0.60 Hrs	\$246.00
09/21/10	JH	Attention to email from Ms. Searl concerning document production issues. [2300]	0.10 Hrs	\$41.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/21/10	AC	Review documents in preparation for document production. [2300]	0.50 Hrs	\$122.50
09/22/10	DHB	Follow up email correspondence regarding production of Paradise documents in connection with borrower subpoena of Lehman Brothers Holdings Inc. in connection with its action to stay foreclosure of Paradise Hotel. [2300]	0.10 Hrs	\$44.00
09/22/10	JH	Participate in telephone conference with Ms. Searl and Mr. Picallo regarding document discovery issues. [2300]	0.30 Hrs	\$123.00
09/27/10	JH	Attention to discovery production disk supplied by Stratify. [2300]	0.50 Hrs	\$205.00
09/29/10	JH	Telephone conference with Ms. Searl concerning documents/discovery issues. [2300]	0.50 Hrs	\$205.00
09/29/10	WSC	Prepared for telephone conference with local counsel and Lehman (0.5); telephone conference with Lehman and local counsel regarding discovery (2.0); reviewed files in preparation for delivery to Ballard Spahr (0.5). [2300]	3.00 Hrs	\$1,290.00
Real Estate Matters Totals			89.70 Hrs	\$32,365.50
			TOTAL SERVICES	\$32,365.50

HOURLY RATE

Bindler, Deborah H.	15.20 Hrs	\$6,688.00
Holden, John	16.70 Hrs	\$6,847.00
Cote, Anna	2.50 Hrs	\$612.50
Cook Jr., Wayne S.	24.90 Hrs	\$10,707.00
Smith, Kathryn M.	24.30 Hrs	\$5,467.50
Hoffman, Seth R.	6.10 Hrs	\$2,043.50
	<u>89.70 Hrs</u>	<u>\$32,365.50</u>

DISBURSEMENTS

Copying

Reproduction \$17.50

Copying Totals

\$17.50

Telephone

Lehman Brothers Chapter 11 Bankruptcy

Re: Paradise Hotel

DISBURSEMENTS

Telephone	\$19.50
Telephone - Reimbursements	\$245.36
Telephone Totals	\$264.86
<u>Online research</u>	
Lexis/Westlaw Research	\$600.46
Online research Totals	\$600.46
<u>Delivery Service/Messenger</u>	
Messengers	\$7.00
Air Courier / Messenger	\$48.16
Local Travel	\$64.86
Delivery Service/Messenger Totals	\$120.02
<u>Local travel</u>	
Local Travel	\$1,263.67
Local travel Totals	\$1,263.67
<u>Meals</u>	
Conference/Meeting Expenses	\$320.08
Meals Totals	\$320.08
<u>Other</u>	
Staff Overtime	\$204.66
Other Totals	\$204.66
TOTAL DISBURSEMENTS	\$2,791.25

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL	<u>\$35,156.75</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel
File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70		103,668.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Real Estate Matters		32,365.50	32,365.50
Copying	406.50	17.50	424.00
Telephone	21.33	264.86	286.19
Online research	134.93	600.46	735.39
Delivery Service/Messenger	551.15	120.02	671.17
Postage	33.66		33.66
Local travel	349.55	1,263.67	1,613.22
Meals		320.08	320.08
Court fees	5.00		5.00
Other		204.66	204.66
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment,	850.00		850.00
Development & Adm			
Pleadings	262.50		262.50
Subtotals	109,051.82	35,156.75	144,208.57
Totals	109,051.82	35,156.75	144,208.57

February 15, 2011

Bill Number 95881

File Number 0303694-0002194

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

October 1 through October 31, 2010

Re: Paradise Hotel

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
10/06/10	WSC	Prepared for telephone interview of Al Picallo (0.7); reviewed documents in preparation of call with Mr. Picallo (0.8); telephone conference with Mr. Picallo (1.5). [2300]	3.00 Hrs	\$1,290.00
10/18/10	WSC	Reviewed draft interrogatories. [2300]	2.50 Hrs	\$1,075.00
10/19/10	WSC	review existing default and acceleration letter (0.7); review default provisions in loan agreement (0.5). [2300]	1.20 Hrs	\$516.00
10/20/10	WSC	Reviewed latest draft of interrogatories. [2300]	1.00 Hrs	\$430.00
10/21/10	WSC	Reviewed latest draft of interrogatories (0.5); reviewed loan agreement and previous default letters (1.0); telephone conference with Ms. Searl and local counsel regarding litigation (0.7). [2300]	2.20 Hrs	\$946.00
10/25/10	WSC	Prepared for telephone conference with client (0.5); telephone conference with Ms. Searl, local counsel, Al Picallo and Laurinda Martins regarding interrogatories (1.2); reviewed revised interrogatories (1.1). [2300]	2.80 Hrs	\$1,204.00
10/26/10	AC	Review litigation documents. [2300]	0.20 Hrs	\$49.00
10/26/10	WSC	Reviewed latest draft of interrogatories. [2300]	0.60 Hrs	\$258.00
10/27/10	WSC	Draft comments to final interrogatories. [2300]	0.50 Hrs	\$215.00
Real Estate Matters Totals			14.00 Hrs	\$5,983.00

Lehman Brothers Chapter 11 Bankruptcy

TOTAL SERVICES \$5,983.00

HOURLY RATE

Cote, Anna	0.20 Hrs	\$49.00
Cook Jr., Wayne S.	13.80 Hrs	\$5,934.00
	<u>14.00 Hrs</u>	<u>\$5,983.00</u>

DISBURSEMENTS

Copying

Reproduction \$81.50

Copying Totals \$81.50

Delivery Service/Messenger

Air Courier / Messenger \$64.74

Delivery Service/Messenger Totals \$64.74

Meals

Conference/Meeting Expenses \$20.00

Meals Totals \$20.00

Other

Staff Overtime \$220.00

Other Totals \$220.00

TOTAL DISBURSEMENTS \$386.24

INVOICE TOTAL \$6,369.24

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Paradise Hotel
File Number 0303694-0002194

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	103,668.70		103,668.70
Asset Disposition	22.50		22.50
Litigation	262.80		262.80
Legal Research	1,428.00		1,428.00
Internal office meetings	56.00		56.00
Real Estate Matters		5,983.00	5,983.00
Copying	406.50	81.50	488.00
Telephone	21.33		21.33
Online research	134.93		134.93
Delivery Service/Messenger	551.15	64.74	615.89
Postage	33.66		33.66
Local travel	349.55		349.55
Meals		20.00	20.00
Court fees	5.00		5.00
Other		220.00	220.00
Analysis/Strategy	319.20		319.20
Document/File Management	680.00		680.00
Other Case Assessment, Development & Adm Pleadings	850.00 262.50		850.00 262.50
Subtotals	109,051.82	6,369.24	115,421.06
Totals	109,051.82	6,369.24	115,421.06